

14. STATUTORY AND GENERAL INFORMATION

14.1 Share capital

- (i) No MMSV Shares will be allotted or issued on the basis of this Prospectus later than 12 months after the date of this Prospectus.
- (ii) There are no founder, management or deferred shares in the Company. As at the date of this Prospectus, there is only one class of shares in the Company, namely ordinary shares of RM0.10 each, all of which rank *pari passu* in all respects with the other existing issued and paid-up share capital of MMSV including voting rights and rights to all dividends that may be declared subsequent to the date of this Prospectus.
- (iii) Save for the Issue Shares reserved for subscription by Directors and eligible employees of the MMSV Group and persons who have contributed to the success of the MMSV Group as disclosed in Section 2.5 of this Prospectus, there are at present no other scheme for or involving the Directors and employees of the MMSV Group in the share capital of the Company and its subsidiary companies.
- (iv) Save as disclosed in Sections 2.5, 5.2, 5.3 and 5.5 of this Prospectus, no shares or debentures of the Company or its subsidiary companies have been or are proposed to be issued as partly or fully paid-up in cash or otherwise than in cash within the 2 years preceding the date of this Prospectus.
- (v) No person has been or is entitled to be given an option to subscribe for any share, stock or debenture of the Company or its subsidiary companies.
- (vi) As at the date of this Prospectus, the Company and its subsidiary companies do not have any outstanding convertible debt.

14.2 Articles of Association

The following provisions are reproduced from the Company's Articles of Association which have been approved by Bursa Securities.

14.2.1 Remuneration of directors

Article 77

Fees payable to Directors shall not be increased except pursuant to a resolution passed at a general meeting where notice of proposed increase has been given in the notice convening the meeting. The Directors may also be paid all travelling, hotel and other expenses properly incurred by them in attending and returning from meeting of the Directors or any committee of the Directors or general meetings of the Company or in connection with the business of the Company. PROVIDED THAT no Director (non-executive or executive) shall be remunerated by a commission on or percentage of turnover and that nothing herein shall prejudice the power of the Directors to appoint any of their number to be the employee or agent of the Company at such remuneration which shall not include a commission on or percentage of turnover. The fee payable to non-executive Directors shall be fixed sums as shall be determined by the Company in general meeting.

14.2.2 Voting and borrowing powers of directors

Article 89

The Directors may from time to time at their discretion raise or borrow for the purpose of the Company such sums of moneys, as they think proper.

14. STATUTORY AND GENERAL INFORMATION (Cont'd)

Article 90

The Directors may raise or secure the payment of such money in such manner and upon such terms and conditions in all respects as they think fit, and in particular by the issue of debentures or debenture stock of the Company (both present and future) including uncalled capital, or by means of charges, mortgages, bonds and disposition in security or bonds of cash-credit, with or without power of sale, as the Directors shall think fit.

Article 91

The Directors shall not borrow any money or mortgage or charge any of the Company's or the subsidiaries' undertaking, property or any uncalled capital, or to issue debentures and other securities whether outright or as a security for any debt, liability or obligation of an unrelated third party.

Article 92

- (1) The Directors may borrow or raise any such money as aforesaid upon by the issue or sale of any bonds, debentures, debenture stock, or securities, and upon such terms as to time of repayment, rate of interest, price of issue or sale, payment of premium or bonus upon redemption or repayment or otherwise as they may think proper. The Company may in general meeting grant a right for the holders of bonds, debentures, debenture stock or securities to exchange the same for shares in the Company or any class authorised to be issued.
- (2) Subject as aforesaid, the Directors may secure or provide for the payment of any moneys to be borrowed or raised by a mortgage or a charge upon all or any part of the undertaking or property of the Company both present and future and upon any capital remaining unpaid upon the shares of the Company whether called up or not or by any other security and the Director may confer upon any mortgagees or persons in whom any debentures, debenture stock or security is vested such rights and powers as they think necessary or expedient; and they may vest any property of the Company in trustees for the purpose of securing any moneys so borrowed or so raised and confer upon the trustees or any receiver to be appointed by them or by any debenture holder, such rights and powers as the Director may think necessary or expedient in relation to the undertaking or property of the Company, or the management or the realisation thereof, or the making, receiving or enforcing of calls upon the Members in respect of unpaid capital and otherwise, and may make and issue debentures to trustees for the purpose of further security, and any such trustee may be remunerated.
- (3) The Directors may give security for the payment of any moneys payable by the Company in like manner as for the payment of money borrowed or raised, but in such case the amount shall be reckoned as part of the money borrowed.

Article 96

The Directors may meet together for the despatch of business adjourned and otherwise regulate their meetings as they think fit. A Director may at any time and the Secretary shall on the requisition of a Director summons a meeting of the Directors.

Article 98

Subject to these regulations, questions arising at any meeting of Directors shall be decided by a majority of votes and a determination by a majority of Directors shall for all purposes be deemed a determination of the Directors. Subject to Article 102(2), in case of an equality of votes the chairman of the meeting shall have a second or casting vote.

14. STATUTORY AND GENERAL INFORMATION (Cont'd)**Article 99**

A Director who is in any way, whether directly or indirectly interested in a contract or proposed contract with the Company shall declare the nature of his interest in accordance with the provisions of the Act. A Director shall not vote in respect of any contract or arrangement in which he is interested (and if he shall do so his vote shall not be counted), nor shall he be counted for the purpose of any resolution regarding the same in the quorum present at the meeting.

Article 102

- (1) The Directors may elect a chairman of their meetings and determine the period for which he is to hold office; but if no such chairman is elected, or if at any meeting the chairman is not present within fifteen minutes after the time appointed for holding the meeting, the Directors present may choose one of their number to be the chairman of the meeting.
- (2) The chairman of a board meeting shall not have a casting vote where:-
 - (i) two (2) directors form a quorum and only such a quorum is present at the meeting; or
 - (ii) only two (2) directors are competent to vote of the question at issue.

Article 105

A committee may meet and adjourn as it thinks proper. Questions arising at any meeting shall be determined by a majority of votes of the members present, and in the case of an equality of votes the chairman shall have a second or casting vote.

14.2.3 Changes in share capital and variation of class rights**Article 3**

- (1) Subject always to the provisions of the Act and Article 38 hereof and to the provisions of any resolution of the Company the shares of the Company shall be under the control of the Directors who may allot or otherwise dispose of the same to such persons and on such terms and conditions with such preference, deferred or other special rights or such restrictions whether in regard to Dividend, voting or return of share capital and either at a premium or otherwise and at such time or times as the Directors may think fit. Unless otherwise expressly stated in these Articles there shall be no special rights attached to shares of a class other than ordinary shares. PROVIDED HOWEVER that shares shall not be issued, allotted or disposed of to transfer a controlling interest in the Company without the prior approval of shareholders in general meeting.
- (2) Paragraph 1 of this Article shall be subject to the following restrictions, that is to say: -
 - (a) No Director shall participate in an issue of shares or options to employees of the Company unless the shareholders in general meetings have approved of the specific allotment to be made to such Director.
 - (b) No issue of preference shares shall be made which would result in the total nominal value of issued preference shares exceeding the total nominal value of the issued ordinary shares at any time.
 - (c) No shares shall be issued at a discount except in compliance with the provisions of section 59 of the Act.

14. STATUTORY AND GENERAL INFORMATION (Cont'd)

- (3) All new issue of Security for which listing on Bursa Securities is sought shall be made by way of crediting the Securities Account of the allottees with such securities save and except where it is specifically exempted from compliance with section 38 of the Central Depositories Act 1991, in which event it shall so similarly be exempted from compliance with this Article. For this purpose, the Company shall notify the Central Depository of the names of the allottees and all such particulars required by the Central Depository, to enable the Central Depository to make the appropriate entries in the Securities Account of such allottee. Notwithstanding these Articles, the Company shall comply with the provisions of the Central Depositories Act and the Rules in respect of all matters relating to the prescribed securities.

Article 4

- (1) Subject to Article 3(2)(b), the Company shall have power to issue preference shares carrying a right to redemption out of profits or liable to be redeemed at the option of the Company or to issue preference capital ranking equally with or in priority to preference shares already issued and the Directors may, subject to the provisions of the Act, redeem such shares on such terms and in such manner and either at par or at a premium as they may think fit.
- (2) The holders of preference share must be entitled to a return of capital in preference to holders of ordinary shares when the Company is wound up.
- (3) Preference shareholders shall have the same rights as ordinary shareholders as regards the receiving of notices, reports and audited accounts and attending general meetings of the Company. Preference shareholders shall also have the right to vote at any meeting convened for the purpose of or in connection with reducing the capital or winding up or the disposal of the whole of the Company's property, business and undertaking or where the proposition to be submitted to the meeting directly affects their rights and privileges or when the Dividend or any part thereof on the preference shares is more than six months in arrears. In particular, preference shareholders shall have the right to vote at any meeting convened during the course of winding up of the Company.

Article 7

The Company, or the Directors on behalf of the Company may exercise the powers of paying commissions conferred by section 58 of the Act to any person in consideration of his subscribing or agreeing to subscribe, whether absolutely or conditionally, of procuring or agreeing to procure subscriptions, whether absolute or conditional for any shares in the Company. Provided that the rate per cent or the amount of the commission paid or agreed to be paid shall be disclosed in the manner required by the Act, that such commission shall not exceed ten (10) per cent of the price at which such shares are issued, or an amount equivalent to such percentage, and that the requirements of section 58 of the Act shall be observed. Subject to the provision of section 54 of the Act, such commission may be satisfied by the payment of cash or the allotment of fully paid shares or partly in one way and partly in the other. The Company may also on any issue of shares pay such brokerage as may be lawful.

Article 9

- (1) No person shall be recognised by the Company as holding any shares upon any trust, and the Company shall not be bound by or be required in any way to recognise (even when having notice thereof) any equitable, contingent, future or partial interest in any share or any other rights in respect of any share other than an absolute right on the entirety thereof in the registered holder, except only as by these Articles otherwise provided for or as by Act required or pursuant to any order of court.
- (2) Unless the contrary intention appears, and subject to the Rules and any written laws to the contrary, a Depositor of any Deposited Securities within the meaning of the Central Depositories Act and whose name appears in the Record of Depositors is entitled to all rights, benefits, powers and privileges and subject to all liabilities, duties and obligations in respect of, or arising from any such security as if he were a member registered in the Register of Members maintained by the Company, instead of the Central Depository, or its nominee company, in whose name the security is registered but nothing in this sub-article shall be construed so as to deem the Record of Depositors to be a Register of Members kept by the Company under the Act.

14. STATUTORY AND GENERAL INFORMATION (Cont'd)

- (3) Notwithstanding sub-article 9(2), the Company shall not be liable in the event of disputes between persons whose names appear in the Record of Depositors but not in the Register.

Article 45

Subject to the provisions of section 65 of the Act, all or any of the rights, privileges or conditions for the time being attached or belonging to any class of shares for the time being forming part of the share capital of the Company may from time to time be modified, affected, varied, extended or surrendered in any manner with the consent in writing of the holders of not less than three-fourths of the issue shares of that class or with the sanction of a special resolution passed at a separate meeting of the Members of that class. To any such separate meeting all the provisions of these Articles as to General Meetings of the Company shall mutatis mutandis apply, but so that the necessary quorum shall be Members of the class holding or representing by proxy one-third of the share capital paid or credited as paid on the issued shares of the class, and every holder of shares of the class in question shall be entitled on a poll to one vote for every such share held by him. To every such special resolution the provisions of section 152 of the Act shall with such adaptations as are necessary apply. Provided however that in the event of the necessary majority not having been obtained in the manner aforesaid consent in writing may be secured from Members holding at least three-fourths of the issued shares of the class and such consent if obtained within two months from the date of the separate general meeting shall have the force and validity of a special resolution duly carried by a vote in person or by proxy.

Article 46

The rights conferred upon the holders of the shares of any class with preference or other rights shall not, unless otherwise expressly provided by the terms of issue of the shares of that class, be deemed to be varied by the creation or issue of further shares ranking as regards participation in the profits or assets of the Company in some or in all respects *pari passu* therewith but in no respect in priority thereto.

14.2.4 Alteration of capital**Article 40**

The Company may from time to time by ordinary resolution increase the share capital by such sum, to be divided into shares of such amount, as the resolution shall prescribe.

Article 41

- (1) Subject to any direction to the contrary that may be given by the Company in general meeting any original shares for the time being unissued and any new shares from time to time to be created, shall before they are issued, be offered to the Members in proportion as nearly as may be to the number of shares held by them. Such offer shall be made by notice specifying the number of shares offered and limiting a time within which the offer if not accepted or renounced will be deemed to be declined, and after the expiration of such time or on the receipt of an intimation from the person to whom the offer is made that he declines to accept the shares offered the Directors may, subject to these Articles, dispose of the same in such manner as they think most beneficial to the Company. The Directors may in like manner dispose of any such new or original shares as aforesaid which, by reason of the proportion borne by them to the number of persons entitled to such offer as aforesaid or by reason of any other difficulty in apportioning the same, cannot in the opinion of the Directors be conveniently offered in manner herein before provided.
- (2) Notwithstanding the foregoing and subject to the Act, the Company may apply to Bursa Securities for waiver of convening an extraordinary general meeting to obtain shareholders approval for further issue of shares (other than bonus or rights issue) where the aggregate issues of which in any one financial year do not exceed ten (10) per cent of the issued capital and where in accordance with the provisions of section 132D of the Act, there is still in effect a resolution approving the issue of shares by the Company.

14. STATUTORY AND GENERAL INFORMATION *(Cont'd)*

Article 43

The Company may by ordinary resolution:-

- (a) Consolidate and divide all or any of its share capital into shares of larger amount than its existing shares; or
- (b) Sub-divide its existing shares, or any of them into shares of smaller amount that is fixed by the Memorandum of Association subject, nevertheless, to the provisions of the Act, and so that as between the resulting shares, one or more of such shares may by the resolution by which such sub-division is effected be given any preference or advantage as regards Dividend, capital, voting or otherwise over the others or any other of such shares; or
- (c) Cancel any shares not taken or agreed to be taken by any person.

Article 44

- (1) The Company may by special resolution reduce its share capital and any capital redemption reserve fund in any manner authorised and subject to any conditions prescribed by the Act and the Listing Requirements.
- (2) The Company may reduce its issued share capital by the cancellation of shares purchased by the Company and the amount by which the Company's issued capital is diminished shall be transferred to the capital redemption reserve in accordance with section 67A of the Act and the Listing Requirements.

14.2.5 Transfer of securities

Article 11

The Directors may sell any shares subject to such lien at such time or times and in such manner as they think fit, but no sale shall be made until such time as the money in respect of which such lien exists or some part thereof are or is presently payable or a liability or engagement in respect of which such lien exists or some part thereof are or is presently payable or a liability or engagement in respect of which such lien exists is liable to be presently fulfilled or discharged, and until a demand and notice in writing stating the amount due or specifying the liability or engagement and demanding payment or fulfilment or discharge thereof, and giving notice of intention to sell in default, shall have been served on such Member or the persons (if any) entitled by transmission to the shares, and default in payment, fulfilment or discharge shall have been made by him or them for fourteen days after such notice.

Article 12

To give effect to any sale the Directors may authorise some person to transfer the shares sold to the purchaser and may enter the purchaser's name in the Register as holder of the shares, and the purchaser shall not be bound to see to the application of the purchase money, nor shall his title to the shares be affected by any irregularity or invalidity in the proceedings in reference to the sale.

Article 21

Subject to the provisions of the Central Depositories Act and the Rules the transfer of any listed security or class of listed security of the Company, shall be by way of book entry by the Central Depository in accordance with the Rules and, notwithstanding sections 103 and 104 of the Act and any exemption that may be made from compliance with section 107C(1) of the Act, the Company shall be precluded from registering and effecting any transfer of the listed securities. Subject to these Articles, there shall be no restriction on the transfer of fully paid shares except where required by law.

14. STATUTORY AND GENERAL INFORMATION (Cont'd)**Article 22**

No share shall in any circumstances be transferred or transmitted to any infant, bankrupt or person of unsound mind.

Article 23

The registration of transfers may be suspended at such times and for such periods as the Directors may from time to time determine, provided always that such registration shall not be suspended for more than thirty (30) days in any year. Such notice shall state the books closing date, which shall be at least twelve (12) clear days (or such other period as prescribed by Bursa Securities or any relevant governing laws and/or guidelines) after the date of notification to Bursa Securities, and the address of share registry at which documents will be accepted for registration. At least three (3) market days prior notice shall be given to the Central Depository to enable the Central Depository to prepare the appropriate Record of Depositors.

Article 24

Neither the Company nor its Directors nor any of its officers shall incur any liability for registering or acting upon a transfer of shares apparently made by sufficient parties, although the same may by reason of any fraud or other cause not known to the Company or its Directors or other officers be legally in-operative or insufficient to pass the property in the shares proposed or professed to be transferred, and although the transfer may, as between the transferor and transferee, be liable to be set aside and in every such case, the person registered as transferee, his executors, administrators and assignees alone shall be entitled to be recognised as the holder of such shares and the previous holder shall, so far as the Company is concerned, be deemed to have transferred his whole title thereto. Provided always that where the share is a Deposited Security, subject to the Rules, a transfer or withdrawal of the share may be carried out by the person becoming so entitled.

14.3 Directors and substantial shareholders

- (i) The names, addresses and occupations of the Directors of MMSV are set out in the Corporate Directory Section of this Prospectus.
- (ii) A Director of MMSV is not required to hold any qualification shares in the Company unless otherwise so fixed by the Company in general meeting.
- (iii) The direct and indirect interests of the Directors of MMSV in MMSV Shares before and after the Public Issue are as follows:

Name	Existing				After Public Issue			
	Direct		Indirect		Direct		Indirect	
	No. of MMSV Shares	%	No. of MMSV Shares	%	No. of MMSV Shares	%	No. of MMSV Shares	%
Sia Teik Keat	17,207,204	13.61	17,207,204 ³	13.61	17,207,204 ²	10.56	17,207,204 ³	10.56
Saw Chong Keat	2,173,242	1.72	-	-	2,173,242 ²	1.33	-	-
Goh Kim Hock	17,207,204	13.61	17,207,204 ⁴	13.61	17,207,204 ²	10.56	17,207,204 ⁴	10.56
Tan Beng Chuan	17,207,204	13.61	17,207,204 ⁵	13.61	17,207,204 ²	10.56	17,207,204 ⁵	10.56
Tan Hock Hin	-	-	-	-	500,000 ²	0.31	-	-
Chong Chee Hong	-	-	-	-	200,000 ²	0.12	-	-

14. STATUTORY AND GENERAL INFORMATION (Cont'd)

Notes:

1. Based on the Register of Director's shareholdings of the Company as at 15 November 2005
2. Inclusive of their respective entitlement of the Issue Shares reserved for application under the Pink Form Allocation
3. Deemed interest by virtue of Section 6A of the Act through his shareholding in KSSB
4. Deemed interest by virtue of Section 6A of the Act through his shareholding in IMTSB
5. Deemed interest by virtue of Section 6A of the Act through his shareholding in AJFSB

- (iv) The direct and indirect interests of the substantial shareholders of MMSV in MMSV Shares before and after the Public Issue are as follows:

Name	Existing ¹				After Public Issue			
	Direct		Indirect		Direct		Indirect	
	No. of MMSV Shares	%	No. of MMSV Shares	%	No. of MMSV Shares	%	No. of MMSV Shares	%
Sia Teik Keat	17,207,204	13.61	17,207,204 ³	13.61	17,207,204 ²	10.56	17,207,204 ³	10.56
Goh Kim Hock	17,207,204	13.61	17,207,204 ⁴	13.61	17,207,204 ²	10.56	17,207,204 ⁴	10.56
Tan Beng Chuan	17,207,204	13.61	17,207,204 ⁵	13.61	17,207,204 ²	10.56	17,207,204 ⁵	10.56
KSSB	17,207,204	13.61	-	-	17,207,204	10.56	-	-
IMTSB	17,207,204	13.61	-	-	17,207,204	10.56	-	-
AJFSB	17,207,204	13.61	-	-	17,207,204	10.56	-	-
Tan Beng Cheong	13,522,440	10.70	-	-	13,637,400 ²	8.37	-	-

Notes:

1. Based on the Register of substantial shareholders' shareholdings of the Company as at 15 November 2005
2. Inclusive of their respective entitlement of the Issue Shares reserved for application under the Pink Form Allocation
3. Deemed interest by virtue of Section 6A of the Act through his shareholding in KSSB
4. Deemed interest by virtue of Section 6A of the Act through his shareholding in IMTSB
5. Deemed interest by virtue of Section 6A of the Act through his shareholding in AJFSB

- (v) Save as disclosed in Section 8.2 of this Prospectus, none of the Directors or substantial shareholders of MMSV has any interest, direct or indirect, in any business carrying on a similar trade as MMSV or any of its subsidiary companies.
- (vi) Save as disclosed in Section 8.3 of this Prospectus, none of the Directors or substantial shareholders of MMSV has any interest, direct or indirect, in the promotion of or in any assets acquired by or proposed to be acquired by or assets disposed of by or proposed to be disposed of by or leased to or proposed to be leased to the Company or its subsidiary companies within the 2 years preceding the date of this Prospectus.
- (vii) Save as disclosed in Sections 8.3 and 8.4 of this Prospectus, none of the Directors or substantial shareholders of MMSV has any interest in any contract or arrangement, which is significant in relation to the business of the Company or its subsidiary companies taken as a whole subsisting as at the date of this Prospectus.
- (viii) Save as disclosed in Sections 14.3(iii) and 14.3(iv) of this Prospectus, the Directors and substantial shareholders are not aware of any persons who are able, directly or indirectly, jointly or severally, exercise control over the Company and its subsidiary companies.

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14. STATUTORY AND GENERAL INFORMATION (Cont'd)**14.4 General**

- (i) The nature of the MMSV Group's business is described in Section 5.4 of this Prospectus. The details of the corporations deemed to be related to MMSV by virtue of Section 6 of the Act are set out in Section 5.5 of this Prospectus.
- (ii) The last day and time of the opening of the application is set out in Section 2.2 of this Prospectus.
- (iii) The amount payable in full on application is RM0.27 per Issue Share.
- (iv) The manner in which copies of this Prospectus together with the Application Forms and envelopes may be obtained is set out in Section 15 of this Prospectus.
- (v) The name and address of the Auditors and Reporting Accountants are set out in the Corporate Directory of this Prospectus.
- (vi) The Group has not established any other place of business outside Malaysia.
- (vii) Other than salaries, Directors' fees and employment related benefits as disclosed in Section 6.2.4 of this Prospectus, no amount or benefit has been paid or given within the 2 years preceding the date of this Prospectus, nor is it intended to be so paid or given, to any promoters, substantial shareholders or Directors of MMSV.
- (viii) Save as disclosed in this Prospectus, the Directors of MMSV are not aware of any material information including trading factors or risks which are unlikely to be known or anticipated by the general public and which would materially affect the profits of the Group.

14.5 Expenses and commission

- (i) Underwriting commission is payable by the Company to the Underwriter at the rate of 2.0% of the issue price of RM0.27 per Issue Share as disclosed in Section 2.9.2 of this Prospectus.
- (ii) Brokerage is payable by the Company in respect of the successful application bearing the stamps of RHB Sakura, participating organisations of Bursa Securities, members of the Association of Merchant Banks in Malaysia or MIH at the rate of 1.0% of the issue price of RM0.27 per Issue Share as disclosed in Section 2.9.1 of this Prospectus.
- (iii) Placement fee is payable by the Company to the Placement Agent at the rate of 1.25% of the issue price of RM0.27 per Issue Share for the placement of 27,000,000 Issue Shares as disclosed in Section 2.9.3 of this Prospectus.
- (iv) Expenses incidental to the listing of and quotation for the entire enlarged issued and paid-up share capital of the Company on the MESDAQ Market amounting to RM1.5 million will be borne by the Company.
- (v) Save as disclosed above, no commissions, discounts, brokerages or other special terms has been paid or is payable by the Company and/or its subsidiary companies for the preceding 2 years from the date of this Prospectus for subscribing or agreeing to subscribe or procuring or agreeing to procure subscriptions for any shares in or debentures of the Company and its subsidiary companies and in connection with the sale or issue of any capital of the Company or any of its subsidiary companies and no Director or proposed Director or promoter or expert is or are entitled to receive any such payment.

14. STATUTORY AND GENERAL INFORMATION (Cont'd)**14.6 Public take-overs**

During the last financial year and current financial year up to the date of this Prospectus, there were no:

- (a) public take-over offers by third parties in respect of the Company's securities; and
- (b) public take-over offers by the Company in respect of other company's securities.

14.7 Material litigation

As at 15 November 2005, neither MMSV nor any of its subsidiary companies is engaged in any material litigation, claims or arbitration either as plaintiffs or defendants, which has a material effect on the financial position of MMSV or its subsidiary companies, and the Directors of MMSV have no knowledge of any proceedings pending or threatened against MMSV or its subsidiary companies or of any other facts likely to give rise to any proceedings which might materially and adversely affect the position or business of MMSV or its subsidiary companies.

14.8 Material contracts and material agreements**14.8.1 Material contracts**

Save as disclosed below, there are no contracts which are or may be material, not being contracts entered into in the ordinary course of business, which have been entered into by the MMSV Group during the 2 years preceding the date hereof:

- (i) A conditional sale and purchase agreement dated 23 November 2004 entered into between MMSV and shareholders of MMS as set out in Section 5.3.1 of this Prospectus, for the acquisition of 3,500,000 ordinary shares of RM1.00 each in MMS, representing the entire issued and paid-up share capital of MMS for a purchase consideration of RM12,639,212 to be wholly satisfied by the issuance of 126,392,120 new MMSV shares at par.
- (ii) A conditional sale and purchase agreement dated 23 November 2004 entered into between MMSV and MMS as set out in Section 5.3.1 for the acquisition of 10,000 ordinary shares of RM1.00 each in Evolusys, representing the entire issued and paid-up share capital of Evolusys held by MMS for a consideration of RM10,000 to be wholly satisfied in cash.
- (iii) A conditional sale and purchase agreement dated 23 November 2004 entered into between MMSV and MCE for the acquisition of a piece of land held under HS(D) 20150, PT No. PT 5109 in Mukim 12, District of Barat Daya, State of Pulau Pinang together with a factory building bearing the postal address of Plot 84A, Jalan Lintang Bayan Lepas 9, Taman Perindustrian Bayan Lepas, Fasa 4, Pulau Pinang, Malaysia, for a purchase consideration of RM7,799,000 to be wholly satisfied in cash.
- (iv) Underwriting agreement dated 10 November 2005 between MMSV and RHB Sakura for the underwriting of 11,527,860 Issue Shares comprising 6,607,860 Issue Shares which are to be made available for application by the Directors and eligible employees of MMSV Group, 1,920,000 Issue Shares allocated to identified investors by way of private placement and 3,000,000 Issue Shares allocated for application by the Malaysian public.
- (v) Placement agreement dated 10 November 2005 between MMSV and RHB Sakura for the placement of 27,000,000 Issue Shares.

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14. STATUTORY AND GENERAL INFORMATION (Cont'd)

14.8.2 Material agreements

Save as disclosed below, there are no subsisting material agreements which have been entered into by the MMSV Group which are in the ordinary course of business within 2 years preceding the date hereof:

(i) The material insurance policies of the Group are as follows:

Insured	Contracting party	Policy No	Expiry date	Type of Policy	Sum Insured
MMS	MMS and RHB Insurance Berhad	D04YBME12 02515PG/001	6 October 2006	Business machine and equipment for: 84-A, Lintang Bayan Lepas 9, Taman Perindustrian Fasa 4, 11900 Bayan Lepas, Penang on: <ul style="list-style-type: none"> • computers and peripherals and all other contents; • office equipment and furnishing and all other contents; and • machinery and tools of trade 	RM175,000 RM186,000 RM350,500
MMS	MMS and RHB Insurance Berhad	D04FFIH1025 712PG/001	18 October 2006	Fire-industrial hazard on stock-in-trade (including goods held in trust or on commission) consisting of raw materials, work-in-progress, finished goods related to the insured's business located at 84-A, Lintang Bayan Lepas 9, Taman Perindustrian Fasa 4, 11900 Bayan Lepas, Penang	RM2,000,000
MMS	MMS and Tokio Marine Insurance (M) Berhad	P-P-A5-AG - 000311	17 February 2006	Group Personal Accident Policy Total sum insured for: - death - personal disablement	RM4,460,000 RM4,460,000
MMS	MMS and Allianz General Malaysia Berhad	05PBT006484	14 September 2006	Group Hospital and Surgical Scheme	} RM95,000
Evolusys	Evolusys and Allianz General Malaysia Berhad	05PBT006485	14 September 2006	Group Hospital and Surgical Scheme	

(ii) MMS entered into a foreign exchange contract facility with Hong Leong Bank Berhad vide the facility agreement dated 7 September 2005 with a facility limit of RM4,000,000 ("FEC Facility"), to be secured by cash up to 10% of the limit of the FEC Facility.

14. STATUTORY AND GENERAL INFORMATION (Cont'd)**14.9 Consents**

- (i) The written consents of the Adviser, Underwriter, Placement Agent, Sponsor, Company Secretary, Solicitors, Principal Bankers, Issuing House and Registrar to the inclusion in this Prospectus of their names in the manner and form in which such names appear have been given before the issue of this Prospectus and have not subsequently been withdrawn
- (ii) The written consent of the Auditors and Reporting Accountants to the inclusion of their name, Accountants' Report and letter relating to the proforma consolidated balance sheets in the form and context in which they are contained in this Prospectus has been given before the issue of this Prospectus and has not subsequently been withdrawn.
- (iii) The written consent of the Independent Business and Market Research Consultant, being Vital Factor Consulting Sdn Bhd, to the inclusion in this Prospectus of its name and the executive summary of the Vital Factor Report in the form and context in which they are contained in this Prospectus has been given before the issue of this Prospectus, and has not been subsequently been withdrawn.

14.10 Documents available for inspection

Copies of the following documents may be inspected at the Registered Office of the Company or such other places as the SC may determine, during normal business hours for a period of twelve months from the date of this Prospectus:

- (i) Memorandum and Articles of Association of the Company;
- (ii) The Reporting Accountants' Letter on the proforma balance sheets as included in Section 10 of this Prospectus;
- (iii) The Accountants' Report as included in Section 11 of this Prospectus;
- (iv) The Vital Factor Report and an executive summary dated 28 November 2005 containing the updated extracts of the Vital Factor Report prepared for the inclusion in Section 12 of this Prospectus;
- (v) The Directors' Report as included in Section 13 of this Prospectus;
- (vi) The material contracts and agreements referred to in Section 14.8 of this Prospectus;
- (vii) The audited accounts of MMS for the 5 financial years ended 31 December 2004 and for the 6-month period ended 30 June 2005;
- (viii) The audited accounts of Evolusys for the 6-month period ended 31 December 2002, 2 financial years ended 31 December 2004 and for the 6-month period ended 30 June 2005;
- (ix) The independent market valuation of the Factory Building dated 28 July 2005, as appraised by Messrs. BHL Property Consultants pursuant to the conditional sale and purchase agreement dated 23 November 2004 entered into between MMSV and MCE, as described in Section 8.3 (i) of this Prospectus; and
- (x) The letters of consent referred to in Section 14.9 of this Prospectus.

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15. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE

15.1 Opening and closing of Applications

Applications will be accepted from 10.00 a.m. on 15 December 2005 and will remain open until 5.00 p.m. on 22 December 2005 or for such other later date or dates as the Directors of the Company and the Underwriter may in their absolute discretion mutually decide. Each application must be for 100 Issue Shares or multiples thereof. Late applications will not be accepted.

In the event the closing date for the applications is extended, investors will be notified of the change in widely circulated English and Bahasa Malaysia newspapers within Malaysia.

15.2 Methods of Application

Applications for the Issue Shares may be made using any of the following ways:

- (i) Application Forms;
- (ii) Electronic Share Applications; or
- (iii) Internet Share Applications.

15.3 Procedures for Applications

Applications shall be made in relation with and subject to the terms of this prospectus and the Memorandum and Articles of Association of MMSV.

(i) Applications by the Directors and eligible employees of the MMSV Group and persons who have contributed to the success of the MMSV Group

Applications for the 6,607,860 Issue Shares reserved for the Directors and eligible employees of the MMSV Group and persons who have contributed to the success of the MMSV Group must be made on the **Pink** Application Forms provided only and not by way of other Application Forms or by way of Electronic Share Application or Internet Share Application. The amount payable in full on application is RM0.27 per Issue Share.

(ii) Applications by the identified investors by way of private placement

Identified investors of the 27,000,000 Issue Shares will be contacted directly by the Placement Agent and are requested to follow the instructions as communicated by the Placement Agent should they wish to accept the Issue Shares offered to them. Application by way of Electronic Share Application or Internet Share Application and other Application Forms by the identified investors will not be accepted.

(iii) Applications by the Malaysian public

Applications for the 3,000,000 Issue Shares made available for application by the Malaysian citizens, companies, societies, co-operatives and institutions must be made on the **White** Application Forms provided or by way of Electronic Share Application or Internet Share Application. The amount payable in full on application is RM0.27 per Issue Share.

Persons submitting applications by way of Application Forms may not submit applications by way of Electronic Share Applications or Internet Share Application and *vice versa*. A corporation or institution cannot apply for the Issue Shares by way of Electronic Share Application or Internet Share Application.

15. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE *(Cont'd)*

Only one Application Form from each applicant will be considered. Multiple applications will not be accepted. A person who submits multiple applications in his own name or by using the name of others, with or without their consents, commits an offence under Section 87A of Securities Industries Act, 1983 and if convicted, may be punished with a minimum fine of RM1,000,000 and to a jail term of up to 10 years under Section 88B of the Securities Industry Act, 1983.

PERSONS SUBMITTING APPLICATIONS BY WAY OF APPLICATION FORMS OR BY WAY OF ELECTRONIC SHARE APPLICATIONS OR INTERNET SHARE APPLICATIONS MUST HAVE A CDS ACCOUNT.

Applications for the Issue Shares must be made on the respective Application Forms issued together with this Prospectus and must be completed in accordance with the Notes and Instructions printed on the reverse side of the Application Form. The Application Form together with the Notes and Instructions printed therein shall constitute an integral part of this Prospectus. Applications which do not **STRICTLY** confirm to the terms of this Prospectus or Application Form or Notes and Instructions printed therein or which are illegible will not be accepted.

FULL INSTRUCTIONS FOR THE APPLICATION OF THE ISSUE SHARES AND THE PROCEDURES TO BE FOLLOWED ARE SET OUT IN THE APPLICATION FORMS. ALL APPLICANTS ARE ADVISED TO READ THE APPLICATION FORMS AND THE NOTES AND INSTRUCTIONS THEREIN CAREFULLY.

Directors and employees of MIH and their immediate families are strictly prohibited from applying for the Issue Shares in this exercise.

15.4 Applications using Application Forms

15.4.1 Application Forms

The following relevant Application Forms issued with their notes and instructions are enclosed with this Prospectus:

- (i) **Pink** Application Forms for application by the Directors, eligible employees and persons who have contributed to the success of the MMSV Group; and
- (ii) **White** Application Forms for application by Malaysian citizens, companies, societies, co-operatives and institutions.

White Application Forms together with copies of this Prospectus may be obtained, subject to availability, from RHB Sakura, participating organisations of Bursa Securities, members of the Association of Banks in Malaysia, members of the Association of Merchant Banks in Malaysia and MIH.

Applications for the Issue Shares must be made on the respective Application Form accompanying this Prospectus and must be completed in accordance with the notes and instructions printed on the reverse side of the Application Form. Applications which do not **STRICTLY** conform to the terms of this Prospectus or Application Form or notes and instructions printed therein or which are illegible will not be accepted.

In the case of an individual applicant other than a member of the armed forces or police, the name, national registration identity card number and address of the applicant must be exactly the same as stated in:

- (i) (a) the applicant's national registration identity card ("NRIC"); or
- (b) any valid temporary identity document as issued by the national registration department from time to time; or
- (c) the applicant's Resit Pengenalan Sementara ("JPN 1/9") issued pursuant to Peraturan 5(5), Peraturan-Peraturan Pendaftaran Negara 1990; or

15. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (Cont'd)

- (ii) the Records of the Depository.

Where the applicant is a member of the armed forces or police, the name and the armed forces or police personnel number (as the case may be) of the applicant must be exactly the same as stated in his authority card.

In the case of a corporate/institutional applicant, the name and the certificate of incorporation number of the applicant must be exactly the same as that stated in the applicant's certificate of incorporation.

No acknowledgement of the receipt of the Application Form or application monies will be made by the Company, MIH or the Underwriter, as the case may be.

15.4.2 Terms and conditions for applications using Application Form

Applications by way of Application Forms shall be made on, and subject to, the terms and conditions appearing below:

- (i) Applicant who is an individual must be a Malaysian citizen residing in Malaysia, with a CDS account and a Malaysian address.
- (ii) Applicant which are corporations/institutions incorporated in Malaysia must have a CDS account and be subject to the following:
- (a) If the corporation/institution has a share capital, more than half of the issued share capital (excluding preference share capital) is held by Malaysian citizens; and
- (b) There is a majority of Malaysian citizens on the board of Directors/trustee.
- (iii) Applicant which is a superannuation, provident or pension fund must be established or operating in Malaysia and has a CDS account.
- (iv) Applications will not be accepted from trustees, any person under 18 years of age, sole proprietorships, partnerships or other incorporated bodies or associations, other than corporations/institutions referred to in Sections 15.4.2 (ii) and (iii) above or the trustees thereof.
- (v) Application for the Issues Shares must be made on the respective Application Forms issued together with this Prospectus and must be completed in accordance with the Notes and Instructions printed on the reserve side of the Application Form and this Prospectus. In accordance with Section 41(2) of the Securities Commission Act, 1993, the Application Form together with the notes and instructions printed therein is accompanied by this Prospectus. Applications, which do not STRICTLY conform to the terms of this Prospectus or Application Form or notes and instructions printed therein or which are illegible will not be accepted.
- (vi) EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCE IN RINGGIT MALAYSIA FOR THE FULL AMOUNT PAYABLE EITHER BY:
- (a) BANKER'S DRAFT OR CASHIER'S ORDER purchased within Malaysia only and drawn on a bank in Kuala Lumpur; or
- (b) CHEQUES issued by participating licensed finance companies in Malaysia and drawn on a bank in Kuala Lumpur; or
- (c) MONEY ORDER OR POSTAL ORDER (for applicants from Sabah and Sarawak only); or
- (d) GUARANTEED GIRO ORDER ("GGO") from Bank Simpanan Nasional Malaysia Berhad; or

15. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (Cont'd)

(e) ATM STATEMENT OBTAINED ONLY FROM ANY OF THE FOLLOWING FINANCIAL INSTITUTION:

- Affin-ACF Finance Berhad;
- Alliance Bank Malaysia Berhad;
- AmBank (M) Berhad;
- Bumiputra-Commerce Bank Berhad;
- EON Bank Berhad;
- Hong Leong Bank Berhad;
- Malayan Banking Berhad;
- Public Bank Berhad;
- RHB Bank Berhad;
- Southern Bank Berhad; or
- Southern Finance Berhad

AND MUST BE MADE OUT IN FAVOUR OF

MIH SHARE ISSUE ACCOUNT NUMBER 393

AND CROSSED "A/C PAYEE ONLY" (EXCLUDING ATM STATEMENTS) AND ENDORSED ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT.

- (vii) APPLICATIONS ACCOMPANIED BY ANY MODE OF PAYMENT OTHER THAN IN THE MANNER STATED ABOVE OR WITH EXCESS OR INSUFFICIENT REMITTANCES OR INAPPROPRIATE BANKER'S DRAFTS, CASHIER'S ORDERS, CHEQUE ISSUED BY PARTICIPATING LICENSED FINANCIAL INSTITUTIONS, MONEY ORDERS, ATM STATEMENT, GGO OR POSTAL ORDER WILL NOT BE ACCEPTED. DETAILS OF REMITTANCES MUST BE COMPLETED IN THE APPROPRIATE BOXES PROVIDED ON THE APPLICATION FORMS.
- (viii) AN APPLICANT **MUST** STATE HIS CDS ACCOUNT NUMBER IN THE SPACE PROVIDED IN THE APPLICATION FORM AND HE SHALL BE DEEMED TO HAVE AUTHORISED THE DEPOSITORY TO DISCLOSE INFORMATION PERTAINING TO THE CDS ACCOUNT TO MIH OR THE COMPANY.
- (ix) THE NAME AND ADDRESS OF THE APPLICATION MUST BE WRITTEN ON THE REVERSE SIDE OF THE BANKER'S DRAFT, CASHIER'S ORDER, ATM STATEMENT, MONEY ORDER, POSTAL ORDER, CHEQUE ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES OR GGO FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD.
- (x) The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIH at anytime prior to the Listing to ascertain the regularity or propriety of the application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (xi) MIH, acting under the authority of the Directors of the Company reserves the right to reject applications which do not conform to these instructions or which are illegible or which are accompanied by remittances improperly drawn.

15. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (Cont'd)

- (xii) MIH, acting under the authority of the Directors of the Company reserves the right not to accept any application or accept any application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the Issue Shares to a reasonable number of applicants with a view to establishing an adequate market for the Issue Shares.
- (xiii) Where an application is not accepted or accepted in part only, the full amount or the balance of the application monies, as the case may be, without interest, will be returned and despatched to the applicant within 10 Market Days from the date of the final ballot of the Applications Lists by ordinary post or registered post to the applicant's address last maintained with the Depository or where the application is not accepted due to the applicant not having provided a CDS account, to the address per the National Registration Identity Card or "Resit Pengenalan Sementara (JPN 1/9)" or any valid temporary identity document as issued by the National Registration Department from time to time or the Authority card in the case of armed forces/police personnel, at the applicant's own risk.
- (xiv) The applicant shall ensure that his/her personal particulars stated in the Application Form are identical with the records maintained by the Depository. The applicant must inform the Depository promptly of any change in address failing which the notification letter of successful allocation will be sent to his/her registered or correspondence address last maintained with the Depository.
- (xv) MIH acting under the authority of the Directors of the Company reserves the right to bank in all application monies from unsuccessful applicants and partially successful applicants, which would subsequently be refunded without interest and shall be despatched to the applicant within 10 Market Days from the date of the final ballot of the Application Lists by registered posts to the applicant's address last maintained with the depository at the applicant's own risk.
- (xvi) Each completed Application Form accompanied by the appropriate remittance and legible photocopy of the relevant documents must be despatched by **ORDINARY POST** in the official envelopes provided, to the following address:

Malaysian Issuing House Sdn Bhd (258345-X)
27th Floor, Menara Multi-Purpose
Capital Square
No.8, Jalan Munshi Abdullah
50100 Kuala Lumpur
P.O. Box 13269
50804 Kuala Lumpur

or **DELIVERED BY HAND AND DEPOSITED** in the Drop-in Boxes provided at the back portion of Menara Multi-Purpose, Capital Square, No.8 Jalan Munshi Abdullah, 50100 Kuala Lumpur, so as to arrive not later than 5.00 p.m. on 22 December 2005 or for such other later date or dates as the Directors of MMSV and the Underwriter may in their absolute discretion mutually decide.

Applications may also be delivered in a drive-in-manner at Stadium Hoki Tun Razak, Jalan Duta, Kuala Lumpur on 22 December 2005 between 10.00 a.m. to 5.00 p.m. only.

- (xvii) **PLEASE DIRECT ALL ENQUIRIES IN RESPECT OF THE WHITE APPLICATION FORM TO MIH.**

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15. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE *(Cont'd)*

15.5 Applications via Electronic Share Application

15.5.1 Steps for Electronic Share Application through a Participating Financial Institution's ATM

- (i) Applicant must have an account with a Participating Financial Institution and an ATM card issued by that Participating Financial Institution to access the account.
- (ii) Applicant **MUST** have a CDS account.
- (iii) Applicant is to apply for the Issue Shares, *via* the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the application are set out in the terms and conditions for Electronic Share Applications (see Section 15.5.3 below). Applicant is to enter at least the following information through the ATM where the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so:
 - Personal Identification Number (PIN);
 - **MIH Share Issue Account Number 393;**
 - CDS Account Number;
 - Number of Issue Shares, applied for and/or the RM amount to be debited from the account; and
 - Confirmation of several mandatory statements.

15.5.2 Participating Financial Institutions

Electronic Share Applications may be made through an ATM of the following Participating Financial Institutions and their branches:

- AmBank (M) Berhad;
- Bank Muamalat Malaysia Berhad;
- Bumiputra-Commerce Bank Berhad;
- HSBC Bank Malaysia Berhad;
- Malayan Banking Berhad;
- OCBC Bank (Malaysia) Berhad; or
- Standard Chartered Bank Malaysia Berhad (at selected branches only).

15.5.3 Terms and conditions for Electronic Share Application

The procedures for Electronic Share Application at ATMs of the Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions (the "Steps"). For illustration purposes, the procedures for Electronic Share Application at ATMs are set out in "Steps for Electronic Share Application through a Participating Financial Institution's ATM" in Section 15.5.1 above. The Steps set out the actions that the applicant must take at the ATM to complete an Electronic Share Application. Please read carefully the terms of this Prospectus, the Steps and the terms and conditions for Electronic Share Application set out below before making an Electronic Share Application. Any reference to "applicant" in the terms and conditions for Electronic Share Application and the Steps shall mean the applicant who applies for the Issue Shares through an ATM of any of the Participating Financial Institutions.

Only an applicant who is an individual with a CDS Account is eligible to utilise the facility.

15. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (Cont'd)

The applicant must have an existing bank account with, and be an ATM cardholder of, one of the Participating Financial Institution before he can make an Electronic Share Application at an ATM of that Participating Financial Institution. An ATM card issued by one of the Participating Financial Institutions cannot be used to apply for Issue Shares at an ATM belonging to other Participating Financial Institutions. Upon completion of his Electronic Share Application transaction, the applicant will receive a computer-generated transaction slip ("Transaction Record"), confirming the details of his Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by the Company or MIH. The Transaction Record is for retention by the applicant and should not be submitted with any Application Form.

Upon the closing of the Public Issue for the application for the Issue Shares, on 22 December 2005 at 5.00 p.m. ("Closing Date and Time"), the Participating Financial Institution shall submit a magnetic tape containing its respective customers' applications for the Issue Shares to MIH as soon as practicable but not later than 12.00 p.m. of the 2nd business day after the Closing Date and Time.

An applicant will be allowed to make an Electronic Share Application for Issue Shares *via* an ATM that accepts the ATM cards of the Participating Financial Institution with which he has an account and its branches, subject to the applicant making only one application.

AN APPLICANT MUST ENSURE THAT HE USES HIS OWN CDS ACCOUNT NUMBER WHEN MAKING AN ELECTRONIC SHARE APPLICATION. AN APPLICANT OPERATING A JOINT ACCOUNT WITH ANY PARTICIPATING FINANCIAL INSTITUTION MUST ENSURE THAT HE ENTERS HIS OWN CDS ACCOUNT NUMBER WHEN USING AN ATM CARD ISSUED TO HIM IN HIS OWN NAME. HIS APPLICATION WILL BE REJECTED IF HE FAILS TO COMPLY WITH THE FOREGOING.

The Electronic Share Application shall be made on, and subject to, the terms and conditions contained herein as well as the terms and conditions appearing below:

- (i) The Electronic Share Application shall be made in relation with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of the Company.
- (ii) The applicant is required to confirm the following statement (by depressing predesignated keys or buttons on the ATM keyboard) and undertake that the following information given is true and correct:
 - he has have attained 18 years of age as at the closing date of the share application;
 - he is a Malaysian citizen residing in Malaysia;
 - he has read the relevant Prospectus and understood and agreed with the terms and conditions of this application;
 - this is the only application that he is submitting; and
 - he hereby gives consent to the Participating Financial Institution and the Depository to disclose information pertaining to him and his account with the Participating Financial Institution and the Depository to MIH and other relevant authorities.

The application will not be successfully completed and cannot be recorded as a completed transaction at the ATM unless the applicant completes all the steps required by the Participating Financial Institution. By doing so, the applicant shall be treated as signifying his confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991 to the disclosure by the relevant Participating Financial Institution or the Depository, as the case may be, of any of the applicant's particulars to MIH, or any relevant regulatory bodies.

15. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (Cont'd)

- (iii) THE APPLICANT CONFIRMS THAT HE IS NOT APPLYING FOR ISSUE SHARES AS NOMINEE OF ANY OTHER PERSONS AND THAT ANY ELECTRONIC SHARE APPLICATION THAT HE MAKES IS MADE BY HIM AS BENEFICIAL OWNER. THE APPLICANT SHALL ONLY MAKE ONE ELECTRONIC SHARE APPLICATION AND SHALL NOT MAKE ANY OTHER APPLICATION FOR THE ISSUE SHARES, WHETHER AT THE ATMS OF ANY PARTICIPATING FINANCIAL INSTITUTION OR ON THE PRESCRIBED APPLICATION FORMS.
- (iv) The applicant must have sufficient funds in his account with the relevant Participating Financial Institution at the time he makes his Electronic Share Application, failing which his Electronic Share Application will not be completed. Any Electronic Share Application which does not strictly conform to the instructions set out on the screens of the ATM through which the Electronic Share Application is being made will be rejected.
- (v) The applicant agrees and undertakes to subscribe for or purchase and to accept the number of Issue Shares applied for as stated on the Transaction Record or any lesser number of Issue Shares that may be allotted or allocated to him in respect of his Electronic Share Application. In the event that the Company decides to allot or allocate any lesser number of such Issue Shares or not to allot or allocate any Issue Shares to the applicant, the applicant agrees to accept any such decision as final. If the applicant's Electronic Share Application is successful, his confirmation (by his action of pressing the designated key or button on the ATM) of the number of Issue Shares applied for shall signify, and shall be treated as, his acceptance of the number of Issue Shares that may be allotted or allocated to him and to be bound by the Memorandum and Articles of Association of the Company.
- (vi) MIH, acting under the authorities of the Directors of the Company, reserves the right to reject any Electronic Share Application or accept any Electronic Share Application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the Issue Shares to a reasonable number of applicants with a view to establishing an adequate market for the Issue Shares.
- (vii) Where an Electronic Share Application is not successful or successful in part only, the relevant Participating Financial Institution will be informed of the non-successful or partially successful applications. Where the Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the application monies without interest into the applicant's account with that Participating Financial Institution within 2 Market Days after the receipt of confirmation from MIH. MIH shall inform the Participating Financial Institutions of the non-successful or partially successful applications within 2 Market Days after the balloting date. The applicants may check their accounts on the 5th Market Day from the balloting day.

Where an Electronic Share Application is accepted in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest into the applicant's account with the Participating Financial Institution within 2 Market Days after the receipt of confirmation from MIH. A number of applications will, however, be held in reserve to replace any successfully balloted applications which are subsequently rejected. For such applications which are subsequently rejected, the application monies without interest will be refunded to applicants by MIH by way of cheques issued by MIH. The cheques will be issued to the applicants not later than 10 Market Days from the day of the final ballot of the Application List.

Should applicants encounter any problems in their applications, they may refer to the Participating Financial Institutions.

- (viii) The applicant requests and authorises the Company:
- (a) to credit the Issue Shares allotted or allocated to the applicant into the CDS account of the applicant; and

15. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (Cont'd)

- (b) to issue share certificate(s) representing such Issue Shares allotted or allocated in the name of Bursa Malaysia Depository Nominees Sdn Bhd and sends the same to the Depository.
- (ix) The applicant, acknowledging that his Electronic Share Application is subject to the risks of electrical, electronic, technical and computer-related faults and breakdowns, fires and other events beyond the control of the Company, MIH or the Participating Financial Institution, irrevocably agrees that if:
 - (a) the Company or MIH does not receive the applicant's Electronic Share Application; or
 - (b) data relating to the applicant's Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to the Company or MIH,

the applicant shall be deemed not to have made an Electronic Share Application and the applicant shall not claim whatsoever against the Company, MIH or the Participating Financial Institutions for the Issue Shares applied for or for any compensation, loss or damage.
- (x) All particulars of the applicant in the records of the relevant Participating Financial Institution at the time he makes his Electronic Share Application shall be deemed to be true and correct and the Company, MIH and the relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.
- (xi) The applicant shall ensure that his personal particulars as recorded by both the Depository and relevant Participating Financial Institution are correct and identical. Otherwise, his Electronic Share Application is liable to be rejected. The applicant must inform the Depository promptly of any change in address failing which the notification letter of successful allotment or allocation will be sent to his registered or correspondence address last maintained with the Depository.
- (xii) By making and completing an Electronic Share Application, the applicant agrees that:
 - (a) in consideration of the Company agreeing to allow and accept the making of any application for shares *via* the Electronic Share Application facility established by the Participating Financial Institutions at their respective ATMs, his Electronic Share Application is irrevocable;
 - (b) the Company, the Participating Financial Institutions, the Depository and MIH shall not be liable for any delays, failures or inaccuracies in the processing of data relating to his Electronic Share Application to the Company due to a breakdown or failure of transmission or communication facilities or to any cause beyond their control;
 - (c) notwithstanding the receipt of any payment by or on behalf of the Company, the acceptance of the offer made by the applicant to subscribe for and purchase the Issue Shares for which the applicant's Electronic Share Application has been successfully completed shall be constituted by the issue of notices of successful allotment for prescribed securities, in respect of the said Issue Shares;
 - (d) the applicant irrevocably authorises the Depository to complete and sign on his behalf as transferee or renounee any instrument of transfer and/or other documents required for the issue or transfer of the Issue Shares allotted or allocated to the applicant; and
 - (e) the Company agrees that, in relation to any legal action or proceedings arising out of or in connection with the contract between the parties and/or the Electronic Share Application Scheme and/or any terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directives, rules, regulations and notices from regulatory bodies and that the Company irrevocably submits to the jurisdiction of the Courts of Malaysia.

15. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (Cont'd)

- (xiii) The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIH at any time prior to the listing of an quotation for the Issue Shares on the MESDAQ Market of Bursa Securities to ascertain the regularity or propriety of the application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (xiv) MIH acting under the authority of the Directors of the Company reserves the right to reject applications which do not conform to these instructions.
- (xv) A surcharge of RM2.50 per Electronic Share Application will be charged by the respective Participating Financial Institution.

15.6 Applications Using Internet Share Application**(i) Steps for Internet Share Application**

The exact steps for Internet Share Application in respect of the Issue Shares are as set out on the Internet financial services website of the Internet Participating Financial Institutions.

For illustration purposes only, the steps for an application for the Issue Shares via Internet Share Application may be as set out below. The steps set out the actions that the applicant must take at the Internet financial services website of the Internet Participating Financial Institution to complete an Internet Share Application.

PLEASE NOTE THAT THE ACTUAL STEPS FOR INTERNET SHARE APPLICATIONS CONTAINED IN THE INTERNET FINANCIAL SERVICES WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTIONS MAY DIFFER FROM THE STEPS OUTLINED BELOW.

- (a) Connect to the Internet financial services website of the Internet Participating Financial Institution with which the applicant has an account.
- (b) Login to the Internet financial services facility by entering the applicant's user identification and PIN/password.
- (c) Navigate to the section of the website on applications in respect of initial public offerings.
- (d) Select the counter in respect of the Issue Shares to launch the Electronic Prospectus and the terms and conditions of the Internet Share Application.
- (e) Select the designated hyperlink on the screen to accept the abovementioned terms and conditions, having read and understood such terms and conditions.
- (f) At the next screen, complete the online application form.
- (g) Check that the information contained in the online application form such as the share counter, NRIC number, CDS account number, number of Issue Shares applied for and the account number to debit are correct, and select the designated hyperlink on the screen to confirm and submit the online application form.

By confirming such information, the applicant also undertakes that the following information given is true and correct:

- (i) The applicant has attained eighteen (18) years of age as at the date of the application for the Issue Shares;

15. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (Cont'd)

- (ii) The applicant is a Malaysian citizen residing in Malaysia;
 - (iii) The applicant has, prior to making the Internet Share Application, received and/or has had access to a printed/electronic copy of the Prospectus, the contents of which the applicant has read and understood;
 - (iv) The applicant agrees to all the terms and conditions of the Internet Share Application as set out in the Prospectus and has carefully considered the risk factors set out in the Prospectus, in addition to all other information contained in the Prospectus before making the Internet Share Application for the Public Issue;
 - (v) The Internet Share Application is the only application that the applicant is submitting for the Issue Shares;
 - (vi) The applicant authorises the Authorised Financial Institution to deduct the full amount payable for the Issue Shares from the applicant's account with the Authorised Financial Institution;
 - (vii) The applicant gives express consent in accordance with the relevant laws of Malaysia (including but not limited to Section 99 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991) to the disclosure by the Internet Participating Financial Institution, the Authorised Financial Institution and/or the Depository, as the case may be, of information pertaining to the applicant, the Internet Share Application made by the applicant or the applicant's account with the Internet Participating Financial Institution, to MIH and the Authorised Financial Institution, the SC and any other relevant authority;
 - (viii) The applicant is not applying for the Issue Shares as a nominee of any other person and the application is made in the applicant's own name, as beneficial owner and subject to the risks referred to in this Prospectus; and
 - (ix) The applicant authorises the Internet Participating Financial Institution to disclose and transfer to any person, including any government or regulatory authority in any jurisdiction, the Company or other relevant parties in connection with the Public Issue, all information relating to the applicant if required by any law, regulation, court order or any government or regulatory authority in any jurisdiction or if such disclosure and transfer is, in the reasonable opinion of the Internet Participating Financial Institution, necessary for the provision of the Internet Share Applications services or if such disclosure is requested or required in connection with the Public Issue. Further, the Internet Participating Financial Institution will take reasonable precautions to preserve the confidentiality of information relating to the applicant furnished by the applicant to the Internet Participating Financial Institution in connection with the use of the Internet Share Applications services.
- (h) Upon submission of the online application form, the applicant will be linked to the website of the Authorised Financial Institution to effect the online payment of the application money for the Public Issue.
 - (i) As soon as the transaction is completed, a message from the Authorised Financial Institution pertaining to the payment status will appear on the screen of the website through which the online payment of the application money is being made.
 - (j) Subsequent to the above, the Internet Participating Financial Institution shall confirm that the Internet Share Application has been completed, via the Confirmation Screen on its website.
 - (k) The applicant is advised to print out the Confirmation Screen for reference and retention.

15. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (Cont'd)**(ii) Terms and Conditions for Internet Share Application**

Applications for the Issue Shares may be made through the Internet financial services website of the Internet Participating Financial Institutions.

APPLICANTS ARE ADVISED NOT TO APPLY FOR THE ISSUE SHARES THROUGH ANY WEBSITE OTHER THAN THE INTERNET FINANCIAL SERVICES WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTIONS.

Internet Participating Financial Institution

Internet Share Applications may be made through the Internet financial services websites of the following Internet Participating Financial Institutions:

- RHB Bank Berhad at www.rhbbank.com.my (via hyperlink to Bursa Securities' website at www.bursamalaysia.com);
- CIMB Securities Sdn Bhd at www.eipocimb.com; or
- Malayan Banking Berhad at www.maybank2u.com.my (via hyperlink to Bursa Securities' website at www.bursamalaysia.com).

PLEASE READ THE TERMS OF THIS PROSPECTUS, THE TERMS AND CONDITIONS FOR INTERNET SHARE APPLICATIONS SET OUT HEREIN AND THE STEPS FOR INTERNET SHARE APPLICATIONS SET OUT HEREIN CAREFULLY PRIOR TO MAKING AN INTERNET SHARE APPLICATION.

THE EXACT TERMS AND CONDITIONS AND ITS SEQUENCE FOR INTERNET SHARE APPLICATIONS IN RESPECT OF THE ISSUE SHARES ARE AS SET OUT ON THE INTERNET FINANCIAL SERVICES WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTIONS.

PLEASE NOTE THAT THE ACTUAL TERMS AND CONDITIONS OUTLINED BELOW SUPPLEMENT THE ADDITIONAL TERMS AND CONDITIONS FOR INTERNET SHARE APPLICATIONS CONTAINED IN THE INTERNET FINANCIAL SERVICES WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTIONS.

An Internet Share Application shall be made on and shall be subject to the terms and conditions set out herein:

- (a) An applicant making an Internet Share Application shall:
- (i) be an individual with a CDS Account;
 - (ii) have an existing account with access to Internet financial services facilities with an Internet Participating Financial Institution. Applicant must have ready their user identification ("User ID") and Personal Identification Numbers ("PIN")/password for the relevant Internet financial services facilities; and
 - (iii) be a Malaysian citizen and have a mailing address in Malaysia.

Applicants are advised to note that a User ID and PIN/password issued by one of the Internet Participating Financial Institutions cannot be used to apply for the Issue Shares at Internet financial service websites of other Internet Participating Financial Institutions.

- (b) An Internet Share Application shall be made on and shall be subject to the terms of this Prospectus and the Company's Memorandum and Articles of Association.

15. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (Cont'd)

- (c) The applicant is required to confirm the following statements (by selecting the designated hyperlink on the relevant screen of the Internet financial services website of the Internet Participating Financial Institution) and to undertake that the following information given is true and correct:
- (i) The applicant has attained eighteen (18) years of age as at the date of the application for the Issue Shares;
 - (ii) The applicant is a Malaysian citizen residing in Malaysia;
 - (iii) The applicant has, prior to making the Internet Share Application, received and/or has had access to a printed/electronic copy of the Prospectus, the contents of which the applicant has read and understood;
 - (iv) The applicant agrees to all the terms and conditions of the Internet Share Application as set out in the Prospectus and has carefully considered the risk factors set out in the Prospectus, in addition to all other information contained in the Prospectus before making the Internet Share Application for the Public Issue;
 - (v) The Internet Share Application is the only application that the applicant is submitting for the Issue Shares;
 - (vi) The applicant authorises the Internet Participating Financial Institution or the Authorised Financial Institution to deduct the full amount payable for the Issue Shares from the applicant's account with the Internet Participating Financial Institution or the Authorised Financial Institution;
 - (vii) The applicant gives express consent in accordance with the relevant laws of Malaysia (including but not limited to Section 99 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991) to the disclosure by the Internet Participating Financial Institution, the Authorised Financial Institution and/or the Depository, as the case may be, of information pertaining to the applicant, the Internet Share Applicant made by the applicant or the applicant's account with the Internet Participating Financial Institution, to MIH and the Authorised Financial Institution, the SC and any other relevant authority;
 - (viii) The applicant is not applying for the Issue Shares as a nominee of any other person and the application is made in the applicant's own name, as beneficial owner and subject to the risks referred to in this Prospectus; and
 - (ix) The applicant authorises the Internet Participating Financial Institution to disclose and transfer to any person, including any government or regulatory authority in any jurisdiction, the Company or other relevant parties in connection with the Public Issue, all information relating to the applicant if required by any law, regulation, court order or any government or regulatory authority in any jurisdiction or if such disclosure and transfer is, in the reasonable opinion of the Internet Participating Financial Institution, necessary for the provision of the Internet Share Applications services or if such disclosure is requested or required in connection with the Public Issue. Further, the Internet Participating Financial Institution will take reasonable precautions to preserve the confidentiality of information relating to the applicant furnished by the applicant to the Internet Participating Financial Institution in connection with the use of the Internet Share Applications services.
- (d) The application will not be successfully completed and cannot be recorded as a completed application unless the applicant has completed all relevant application steps and procedures for the Internet Share Application which would result in the Internet financial services website displaying the Confirmation Screen.

15. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (Cont'd)

For the purposes of this Prospectus, "Confirmation Screen" shall mean the screen which appears or is displayed on the Internet financial services website, which confirms that the Internet Share Application has been completed and states the details of the applicant's Internet Share Application, including the number of Issue Shares applied for which can be printed out by the applicant for his records.

Upon the display of the Confirmation Screen, the applicant shall be deemed to have confirmed the truth of the statements set out in Section 15.6 (ii) (c) herein.

- (e) The applicant must have sufficient funds in the applicant's account with the Internet Participating Financial Institution or the Authorised Financial Institution at the time of making the Internet Share Application, to cover and pay for the Issue Shares and the related processing fees, charges and expenses, if any, to be incurred, failing which the Internet Share Application will not be deemed complete, notwithstanding the display of the Confirmation Screen. Any Internet Share Application which does not conform strictly to the instructions set out in this Prospectus or any instructions displayed on the screens of the Internet financial services website through which the Internet Share Application is made shall be rejected.
- (f) The applicant irrevocably agrees and undertakes to subscribe for and to accept the number of Issue Shares applied for as stated on the Confirmation Screen or any lesser number of Issue Shares that may be allotted to the applicant in respect of the Internet Share Application. In the event that the Company decides to allot any lesser number of such Issue Shares or not to allot any Issue Shares to the applicant, the applicant agrees to accept any such decision of the Company as final.

In the course of completing the Internet Share Application on the website of the Internet Participating Financial Institution, the confirmation by the applicant of the number of Issue Shares applied for (by way of the applicant's action of clicking the designated hyperlink on the relevant screen of the website) shall be deemed to signify and shall be treated as:

- (i) acceptance by the applicant of the number of Issue Shares that may be allotted or allocated to the applicant in the event that the applicant's Internet Share Application is successful or successful in part, as the case may be; and
- (ii) the applicant's agreement to be bound by the Memorandum and Articles of Association of the Company.
- (g) The applicant is fully aware that multiple or suspected multiple Internet Share Applications for the Issue Shares of the Company will be rejected. The Company reserves the right to reject any Internet Share Application or accept any Internet Share Application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the Issue Shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.
- (h) Where an Internet Share Application is unsuccessful or successful in part only, the Internet Participating Financial Institution will be informed of the unsuccessful or partially successful Internet Share Application. Where an Internet Share Application is unsuccessful the Internet Participating Financial Institution will credit or arrange with the Authorised Financial Institution to credit the full amount of the application monies in Ringgit Malaysia (without interest or any share of revenue or other benefit arising therefrom) into the applicant's account with the Internet Participating Financial Institution or the Authorised Financial Institution within two (2) Market Days after receipt of written confirmation from MIH.

MIH shall inform the Internet Participating Financial Institution of unsuccessful or partially successful applications within two (2) Market Days from the balloting date.

15. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (Cont'd)

Where the Internet Share Application is accepted in part only, the relevant Internet Participating Financial Institution will credit the balance of the application monies in Ringgit Malaysia (without interest or any share of revenue or other benefit arising therefrom) into the applicant's account with the Internet Participating Financial Institution within two (2) Market Days after receipt of written confirmation from MIH. A number of applications will however be held in reserve to replace any successfully balloted applications that are subsequently rejected. In respect of such applications that are subsequently rejected, the application monies (without interest or any share of revenue or other benefit arising therefrom) will be refunded to applicants by MIH by way of cheques issued by MIH. The cheques will be issued to the applicants within ten (10) Market Days from the day of the final ballot of the Applications list.

For applications that are held in reserve and are subsequently unsuccessful (or only partly successful), the Internet Participating Financial Institution will arrange for a refund of the application money (or any part thereof but without interest or any share of revenue or other benefit arising therefrom) within ten (10) Market Days from the day of the final ballot of the Applications list.

Except where MIH is required to refund application monies, it is the sole responsibility of the Internet Participating Financial Institution to ensure the timely refund of application monies from unsuccessful or partially successful Internet Share Applications. Therefore, applicants are strongly advised to consult the Internet Participating Financial Institution through which the application was made in respect of the mode or procedure of enquiring on the status of an applicant's Internet Share Application in order to determine the status or exact number of Issue Shares allotted, if any, before trading the Issue Shares on Bursa Securities.

- (i) Internet Share Applications will be closed at 5.00 p.m. on 22 December 2005 or such other date(s) as the Directors of the Company and the Underwriter may in their absolute discretion mutually decide. An Internet Share Application is deemed to be received only upon its completion, that is when the Confirmation Screen is displayed on the Internet financial services website. Applicants are advised to print out and retain a copy of the Confirmation Screen for record purposes. Late Internet Share Applications will not be accepted.
- (j) The applicant irrevocable agrees and acknowledges that the Internet Share Application is subject to risk of electrical, electronic, technical and computer-related faults and breakdowns, faults with computer software, problems occurring during data transmission, computer security threats such as viruses, hackers and crackers, fires, acts of God and other events beyond the control of the Internet Participating Financial Institution, the Authorised Financial Institution and the Company. If, in any such event, the Company, MIH and/or the Internet Participating Financial Institution and/or the Authorised Financial Institution do not receive the applicant's Internet Share Application and/or the payment therefor, or in the event that any data relating to the Internet Share Application or the tape or any other devices containing such data is lost, corrupted, destroyed or otherwise not accessible, whether wholly or partially and for any reason whatsoever, the applicant shall be deemed not to have made an Internet Share Application and the applicant shall have no claim whatsoever against the Company, MIH or the Internet Participating Financial Institution and the Authorised Financial Institution in relation to the Issue Shares applied for or for any compensation, loss or damage whatsoever, as a consequence thereof or arising therefrom.
- (k) All particulars of the applicant in the records of the relevant Internet Participating Financial Institution at the time of the Internet Share Application shall be deemed to be true and correct, and the Company, the Internet Participating Financial Institutions, MIH and all other persons who, are entitled or allowed under the law to such information or where the applicant expressly consent to the provision of such information shall be entitled to rely on the accuracy thereof.

15. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (Cont'd)

The applicant shall ensure that the personal particular of the applicant as recorded by both the Depository and the Internet Participating Financial Institution are correct and identical, otherwise the applicant's Internet Share Application is liable to be rejected. The notification letter on successful allotment will be sent to the applicant's address last registered with the Depository. It is the responsibility of the applicant to notify the Internet Participating Financial Institution and the Depository of any changes in the applicant's personal particulars that may occur from time to time.

- (l) By making and completing an Internet Share Application, the applicant is deemed to have agreed that:
 - (i) in consideration of the Company making available the Internet Share Application facility to the applicant, through the Internet Participating Financial Institution acting as agents of the Company, the Internet Share Application is irrevocable;
 - (ii) the applicant has irrevocably requested and authorised the Company to register the Issue Shares allotted to the applicant for deposit into the applicant's CDS Account;
 - (iii) neither the Company nor the Internet Participating Financial Institution shall be liable for any delay, failure or inaccuracy in the recording, storage or transmission or delivery of data relating to the Internet Share Application to MIH or the Depository due to any breakdown or failure of transmission, delivery or communication facilities or due to any risk referred to in Section 3 herein or to any cause beyond their control;
 - (iv) the applicant shall hold the Internet Participating Financial Institution harmless from any damages, claims or losses whatsoever, as a consequence of or arising from any rejection of the applicant's Internet Share Application by MIH, the Company and/or the Internet Participating Financial Institution for reasons of multiple application, suspected multiple application, inaccurate and/or incomplete details provided by the applicant, or any other cause beyond the control of the Internet Participating Financial Institution;
 - (v) the acceptance of the offer made by the applicant to subscribe for the Issue Shares for which the applicant's Internet Share Application has been successfully completed shall be constituted by written notification in the form of the issue of a notice of allotment by or on behalf of the Company and not otherwise, notwithstanding the receipt of any payment by or behalf of the Company;
 - (vi) the applicant is not entitled to exercise any remedy of rescission for misrepresentation at any time after acceptance of the applicant's Internet Share Application by the Company;
 - (vii) in making the Internet Share Application, the applicant has relied solely on the information contained in this Prospectus. The Company, the Underwriter, the Adviser and any other person involved in the Public Issue shall not be liable for any information not contained in this Prospectus which may have been relied on by the applicant in making the Internet Share Application;
 - (viii) the acceptance of an applicant's Internet Share Application by the Company and the contract resulting therefrom under the Public Issue shall be governed by and construed in accordance with the laws of Malaysia, and the applicant irrevocably submits to the jurisdiction of the courts of Malaysia.
- (m) A processing fee of RM5.00 per Internet Share Application will be charged by CIMB Securities Sdn Bhd, RM1.00 per Internet Share Application will be charged by Malayan Banking Berhad and RM2.50 per Internet Share Application will be charged by RHB Bank Berhad.

15. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (Cont'd)

15.7 Applications and Acceptances

MIH, acting under the authority of the Directors of the Company reserves the right not to accept any application which does not strictly comply with the instructions or to accept any application in part only without assigning any reason therefor.

THE SUBMISSION OF AN APPLICATION FORM DOES NOT NECESSARILY MEAN THAT THE APPLICATION WILL BE SUCCESSFUL.

ALL APPLICATIONS MUST BE FOR 100 ORDINARY SHARES OR MULTIPLES THEREOF.

In the event of an over-subscription, acceptance of applications by the Malaysian public shall be subject to **ballot** to be conducted in a fair and equitable manner as approved by the Directors of the Company. Due consideration will be given to the desirability of distributing the Issue Shares, to a reasonable number of applicants with a view to broadening the shareholding base of MMSV and establishing an adequate market in the Shares of the Company.

Pursuant to the MMLR, at least 25% but not more than 49% of the enlarged issued and paid-up share capital of the Company must be held by a minimum number of 200 public shareholders holding not less than 100 shares each. The Company is expected to achieve this at the point of Listing. In the event that the above requirement is not met pursuant to the Public Issue, the Company may not be allowed to proceed with the Listing. In the event thereof, monies paid in respect of all applications will be returned without interest.

In the event of an under-subscription for the Issue Shares by the Malaysian public, all the Issue Shares not applied for will be made available for subscription by the Underwriter.

Any issue shares not subscribed by the eligible Directors and eligible employees of the Group and persons who have contributed to the success of the MMSV Group, such Shares will be made available for application by the Malaysian citizens, companies, societies, co-operatives and institutions and if under-subscribed, such Issue Shares will be made available for subscription by the Underwriter.

Directors and employees of MIH and their immediate families are strictly prohibited from applying for the Issue Shares.

WHERE AN APPLICATION IS NOT ACCEPTED OR ACCEPTED IN PART ONLY, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES, AS THE CASE MAY BE, WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED BY ORDINARY POST OR REGISTERED POST RESPECTIVELY TO THE APPLICANT WITHIN 10 MARKET DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS BY ORDINARY POST OR REGISTERED POST TO THE APPLICANT'S ADDRESS LAST MAINTAINED WITH THE DEPOSITORY AT THE APPLICANT'S OWN RISK.

MIH, ACTING UNDER THE AUTHORITY OF THE DIRECTORS OF THE COMPANY RESERVES THE RIGHT TO BANK IN ALL APPLICATION MONIES FROM UNSUCCESSFUL APPLICANTS AND FROM PARTIALLY SUCCESSFUL APPLICANTS, WHICH WOULD SUBSEQUENTLY BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED TO THE APPLICANT WITHIN 10 MARKET DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS BY REGISTERED POST TO THE APPLICANT'S ADDRESS LAST MAINTAINED WITH THE DEPOSITORY AT THE APPLICANT'S OWN RISK.

NO APPLICATION SHALL BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCES HAVING BEEN PRESENTED FOR PAYMENT.

15. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (Cont'd)**15.8 CDS Accounts**

Pursuant to Section 29 of the Securities Industry (Central Depositories) Act, 1991, all dealings in the Company's shares will be by book entries through CDS accounts. No share certificates will be issued to successful applicants.

Only an applicant who has a CDS account can make an application by way of an Application Form. An applicant should state his CDS account number in the space provided in the Application Form and he/she shall be deemed to have authorised the Depository to disclose information pertaining to the CDS account to MIH or the Company. Where an applicant does not presently have a CDS account, he/she should open a CDS account at an ADA prior to making an application for the Issue Shares.

In the case of an application by way of Electronic Share Application, only an applicant who has a CDS account can make an Electronic Share Application and the applicant shall furnish his CDS account number to the Participating Financial Institution by way of keying in his CDS account number if the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so.

In the case of an application by way of Internet Share Application, only an applicant who has a CDS Account can make an Internet Share Application. In certain cases, only an applicant who has a CDS account opened with the Internet Participating Financial Institution can make an Internet Share Application.

Failure to comply with these specific instructions or inaccuracy in the CDS account number arising from use of invalid, third party or nominee accounts, may result in the application being rejected. If a successful applicant fails to state his/her CDS Account number, MIH, acting under the authority of the Directors of the Company reserves the right to reject the application. MIH, acting under the authority of the Directors of the Company also reserves the right to reject any incomplete and inaccurate application. Applications may also be rejected if the applicants' particulars provided in the Application Forms, or the applicant's records at the Participating Financial Institutions (in the case of Electronic Share Application) or the Internet Participating Financial Institution (in the case of Internet Share Application) differ from those in the Depository's records, such as the identity card number, name and nationality.

15.9 Notice of allotment

Shares allotted to all successful applicants will be credited to their respective CDS accounts. A notice of allotment will be despatched to the successful or partially successful applicant at his address last maintained with the Depository at the applicant's own risk prior to the listing of MMSV. This is the only acknowledgement of acceptance of the application.

All applicants must inform the Depository of his/her updated address promptly by adhering to the certain rules and regulation of the Depository, failing which, the notification letter on successful allotment shall be sent to the applicant's registered or correspondence address last maintained with the Depository.

Applicants may also check the status of their application by logging on to the MIH website at www.mih.com.my or by calling their respective ADAs at the telephone number as stated in Section 16 of this Prospectus or MIH Enquiry Services at 03-2693 2075 (10 lines) between 5 to 10 Market Days (during office hours only) after the balloting date.

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16. LIST OF ADAs

The list of ADAs and their respective addresses, telephone numbers and broker codes are as follows:

<u>Name</u>	<u>Address and Telephone Number</u>	<u>Broker Code</u>
<i>Kuala Lumpur</i>		
Affin Securities Sdn Bhd	Level 3, Menara Keck Seng No. 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel No: 03-21438668	028-001
AmSecurities Sdn Bhd	15 th Floor, Bangunan AmBank Group No. 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel No: 03-20782788	086-001
Avenue Securities Sdn Bhd	Ground Floor & Level 1 THB Satu Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel No: 03-20891800	052-001
ECM Libra Securities Sdn Bhd	8A Floor, Wisma Genting, Jalan Sultan Ismail 50250 Kuala Lumpur Tel No: 03-21781888	099-001
BIMB Securities Sdn Bhd	1 st & 2 nd Floor, Podium Block AMDB Building No. 1, Jalan Lumut 50400 Kuala Lumpur Tel No: 03-40433533	024-001
CIMB Securities Sdn Bhd	9 th Floor, Commerce Square Jalan Semantan Damansara Heights 50490 Kuala Lumpur Tel No: 03-20849999	065-001
HLG Securities Sdn Bhd	Level 5, Wisma Kia Peng No. 3, Jalan Kia Peng 50450 Kuala Lumpur Tel No: 03-21681168	066-001
Hwang-DBS Securities Berhad	2 nd Floor, Bangunan AHP No. 2, Jalan Tun Mohd Fuad 3 Taman Tun Dr Ismail 60000 Kuala Lumpur Tel No: 03- 77106688	068-009
Hwang-DBS Securities Berhad	Nos. 34-5, 36-5, 38-5, 40-5, 42-5 & 44-5 5 th Floor Cheras Commercial Centre Jalan 5/101C Off Jalan Kaskas 5 th Mile Cheras 56100 Kuala Lumpur Tel No: 03-91303399	068-012

16. LIST OF ADAs (Cont'd)

<u>Name</u>	<u>Address and Telephone Number</u>	<u>Broker Code</u>
<i>Kuala Lumpur (Cont'd)</i>		
Hwang-DBS Securities Berhad	Suite 7-03, 7th Floor Suite 12-02 & Part of Suite 12-01 12th Floor, Menara Keck Seng 203 Jalan Bukit Bintang 55100 Kuala Lumpur Tel No: 03-27112775	068-014
Inter-Pacific Securities Sdn Bhd	West Wing, Level 13 Berjaya Times Square No.1 Jalan Imbi 55100 Kuala Lumpur Tel No:03-2117 1888	054-001
Jupiter Securities Sdn Bhd	7 th - 9 th Floor Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel No: 03-20341888	055-001
K&N Kenanga Bhd	8 th Floor Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel No: 03-21649080	073-001
KAF-Seagroatt & Campbell Securities Sdn Bhd	30 th Floor, Menara Weld No. 76, Jalan Raja Chulan 50200 Kuala Lumpur Tel No: 03-20201600	053-001
Kuala Lumpur City Securities Sdn Bhd	No. 8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel No: 03-21667922	076-001
Kuala Lumpur City Securities Sdn Bhd	Ground, 1 st and 2 nd Floor No. 33, Plaza Cyrstaville Jalan 23/70A Desa Sri Hartamas 50480 Kuala Lumpur Tel No: 03-62033366	076-010
Eoncap Securities Sdn Bhd	Level 18, Wisma Cyclecarri No. 288, Jalan Raja Laut 50350 Kuala Lumpur Tel No: 03-26928899	061-001
M&A Securities Sdn Bhd	Level G-2, No. 45 & 47 The Boulevard, Mid Valley City Lingkaran Syed Putra 59200 Kuala Lumpur Tel No: 03-22821820	057-002
Mayban Securities Sdn Bhd	Level 5-13, MaybanLife Tower Dataran Maybank, No. 1, Jalan Maarof 59000, Kuala Lumpur Tel No: 03-22978888	098-001

16. LIST OF ADAs (Cont'd)

<u>Name</u>	<u>Address and Telephone Number</u>	<u>Broker Code</u>
<i>Kuala Lumpur (Cont'd)</i>		
Mercury Securities Sdn Bhd	Lot 6-05, Level 6 Tower Block, Menara Mileniurn 8, Jalan Damanlela, Bukit Damansara 50490 Kuala Lumpur Tel No : 03-20942828	093-002
MIDF Sisma Securities Sdn Bhd	17 th & 18 th Floor, Empire Tower 182, Jalan Tun Razak 50400 Kuala Lumpur Tel No: 03-21668888	026-001
OSK Securities Berhad	20 th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel No: 03-21624388	056-001
OSK Securities Berhad	No.62 & 64, Vista Magna Jalan Prima Metro Prima 52100 Kuala Lumpur Tel No: 03-62575869	056-028
OSK Securities Berhad	Ground Floor No. M3-A-7 & M3-A-8 Jalan Pandan Indah 4/3 A Pandan Indah 55100 Kuala Lumpur Tel No : 03-42804798	056-054
OSK Securities Berhad	Ground, 1st, 2nd & 3rd Floor No. 55, Zone J4 Jalan Radin Anum Bandar Baru Seri Petaling 57000 Kuala Lumpur Tel No : 03-90587222	056-058
PB Securities Sdn Bhd	27 th Floor, Public Bank Building No. 6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No: 03-20313011	051-001
PM Securities Sdn Bhd	Ground & 1 st Floor MUI Plaza Jalan P. Ramlee 50250 Kuala Lumpur Tel No: 03-21463000	064-001
RHB Securities Sdn Bhd	Level 9, Tower One, RHB Centre Jalan Tun Razak 50400 Kuala Lumpur Tel No: 03-92852233	087-001
Sime Securities Sdn Bhd	21 st Floor, Sime Bank Building No. 4, Jalan Sutan Sulaiman 50000 Kuala Lumpur Tel No: 03-22749288	097-001

16. LIST OF ADAs (Cont'd)

<u>Name</u>	<u>Address and Telephone Number</u>	<u>Broker Code</u>
<i>Kuala Lumpur (Cont'd)</i>		
TA Securities Holdings Berhad	Floor 13,15-18, 20, 23, 28-30, 34 & 35 Menara TA One No. 22, Jalan P Ramlee 50250 Kuala Lumpur Tel No: 03-20721277	058-003
<i>Selangor Darul Ehsan</i>		
Affin Securities Sdn Bhd	2 nd , 3 rd & 4 th Floor Wisma Amsteel Securities No. 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No: 03-33439999	028-002
AmSecurities Sdn Bhd	4 th Floor, Plaza Damansara Utama No. 2, Jalan SS21/60 47400 Petaling Jaya Selangor Darul Ehsan Tel No:03-77106613	086-003
Hwang-DBS Securities Berhad	16 th , 18 th – 20 th Floor, Plaza Masalam No. 2, Jalan Tengku Ampuan Zabedah E9/E Section 9 40100 Shah Alam Selangor Darul Ehsan Tel No: 03-55133288	068-002
Hwang-DBS Securities Berhad	East Wing & Centre Link Floor 3A, Wisma Consplant 2 No. 7, Jalan SS 16/1 47500 Subang Jaya Selangor Darul Ehsan Tel No: 03-56356688	068-010
JF Apex Securities Berhad	6th Floor, Wisma Apex Off Jalan Semenyih, Bukit Mewah 43000 Kajang Selangor Darul Ehsan Tel No: 03-87361118	079-001
JF Apex Securities Berhad	Level 15 th & 16 th Menara Choy Fook On No. 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel No: 03-76201118	079-002
K & N Kenanga Bhd	13 th Floor, Menara Yayasan Selangor No. 18A, Jalan Persiaran Barat Off Jalan Timur 46000 Petaling Jaya Selangor Darul Ehsan Tel No: 03-79562169	073-005
K & N Kenanga Bhd	1 st Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ10/1A 47620 Subang Jaya Selangor Darul Ehsan Tel No: 03-80241682	073-006

16. LIST OF ADAs (Cont'd)

<u>Name</u>	<u>Address and Telephone Number</u>	<u>Broker Code</u>
<i>Selangor Darul Ehsan (Cont'd)</i>		
K & N Kenanga Bhd	Room 7.02, Level 7, Menara ING Intan Millenium Square No. 68, Jalan Batai Laut 4 Taman Intan 41300 Klang Selangor Darul Ehsan Tel No: 03-30057550	073-007
SBB Securities Sdn Bhd	1 st , 2 nd & 3 rd Floor Plaza Damansara Utama No. 2, Jalan SS21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel No: 03-77297345	090-002
OSK Securities Berhad	24, 24M, 24A, 26M, 28M, 28A & 30 Jalan SS 2/63 47300 Petaling Jaya Selangor Darul Ehsan Tel No: 03-78736366	056-011
OSK Securities Berhad	No. 37, Jalan Semenyih 43000 Kajang Selangor Darul Ehsan Tel No: 03-87363378	056-045
OSK Securities Berhad	Ground & 1st Floor No. 15, Jalan Bandar Rawang 48000 Rawang Selangor Darul Ehsan Tel No : 03-60928916	056-047
OSK Securities Berhad	Ground & Mezzanine Floor No. 87 & 89, Jalan Susur Pusat Perniagaan NBC Baru 1 ½, Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No : 03-33439180	056-048
PM Securities Sdn Bhd	No. 157 & 159 Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel No: 03-80700773	064-003
PM Securities Sdn Bhd	No. 18 & 20, Jalan Tiara 2 Bandar Baru Klang 41150 Klang Selangor Darul Ehsan Tel No: 03-33415300	064-007
SJ Securities Sdn Bhd	Level 3, Holiday Villa No. 9, Jalan SS12/1 Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan Tel No: 03-56340202	096-001

16. LIST OF ADAs (Cont'd)

<u>Name</u>	<u>Address and Telephone Number</u>	<u>Broker Code</u>
<i>Melaka</i>		
Malacca Securities Sdn Bhd	No. 1, 3 & 5, Jalan PPM 9 Plaza Pandan Malim (Business Park) Balai Panjang, P.O. Box 248 75250 Melaka Tel No: 06-3371533	012-001
OSK Securities Berhad	579, 580 & 581 Taman Melaka Raya 75000 Melaka Tel No: 06-2825211	056-003
PM Securities Sdn Bhd	No. 11 & 13, Jalan PM2, Plaza Mahkota 75000 Melaka Tel No: 06-2866008	064-006
RHB Securities Sdn Bhd	Lot 9 & 10, First Floor Tabung Haji Building Jalan Bandar Kaba 75000 Melaka Tel No: 06-2833622	087-002
<i>Perak Darul Ridzuan</i>		
Avenue Securities Sdn Bhd	No. 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No: 05-2422828	052-002
TA Securities Holdings Berhad	Ground, 1 st & 2 nd Floor Plaza Teh Teng Seng 227, Jalan Kampar 30250 Ipoh Perak Darul Ridzuan Tel No: 05-2531313	058-001
Hwang-DBS Securities Berhad	21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel No: 05-8060888	068-003
Hwang-DBS Securities Berhad	Ground & 1st Floor No. 22, Persiaran Greentown I Greentown Business Centre 30450 Ipoh Perak Darul Ridzuan Tel No: 05-2559988	068-015
Kuala Lumpur City Securities Sdn Bhd	No. 43 & 44, Ground Floor Taman Sentosa, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No: 05-6910910	076-008
M&A Securities Sdn Bhd	M&A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel No: 05-2419800	057-001

16. LIST OF ADAs (Cont'd)

<u>Name</u>	<u>Address and Telephone Number</u>	<u>Broker Code</u>
<i>Perak Darul Ridzuan (Cont'd)</i>		
Mayban Securities Sdn Bhd	55, 57 & 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No: 05-2558233	098-002
OSK Securities Berhad	21-25, Jalan Seenivasagam Greentown 30450 Ipoh Perak Darul Ridzuan Tel No: 05-2415100	056-002
OSK Securities Berhad	Ground & 1 st Floor, No. 17, Jalan Intan 2, Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Tel No: 05-6236498	056-014
OSK Securities Berhad	1 st Floor, No. 23 & 25 Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No: 05-6921228	056-016
OSK Securities Berhad	28, Ground Floor Jalan Maharaja Taman Bagan Serai Baru 34300 Bagan Serai Perak Darul Ridzuan Tel No: 05-7231888	056-018
OSK Securities Berhad	Ground Floor, No. 40, 42 & 44, Jalan Berek 34000 Taiping Perak Darul Ridzuan Tel No: 05-8088229	056-034
OSK Securities Berhad	No. 72, Ground Floor Jalan Idris 31900 Kampar Perak Darul Ridzuan Tel No: 05-4671801	056-044
OSK Securities Berhad	Ground & 1st Floor No. 181, Jalan Besar 31100 Sungai Siput Perak Darul Ridzuan Tel No: 05-5951001	056-049
OSK Securities Berhad	Ground Floor No. 2, Jalan Wawasan 4 Taman Wawasan 34200 Parit Buntar Perak Darul Ridzuan Tel No : 05-7170888	056-052
SBB Securities Sdn Bhd	51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No: 05-2530888	090-001

16. LIST OF ADAs (Cont'd)

<u>Name</u>	<u>Address and Telephone Number</u>	<u>Broker Code</u>
<i>Pulau Pinang</i>		
A.A. Anthony Securities Sdn Bhd	No. 41-1-1 & 41-2-1 Jalan Cantonment 10250 Pulau Pinang Tel No: 04-2299318	078-002
Avenue Securities Sdn Bhd	No. 111, Jalan Macalister 10400 Pulau Pinang Tel No: 04-2281868	052-003
CIMB Securities Sdn Bhd	Suite 1.01, Menara PSCI 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No:04-2911833	065-003
ECM Libra Securities Sdn Bhd	7 th Floor, Menara PSCI 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No: 04-2283355	099-002
Hwang-DBS Securities Berhad	Level 2, 3, 4, 7 & 8 Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel No: 04-2636996	068-001
Hwang-DBS Securities Berhad	Ground, 1 st Floor & 2 nd Floor 1620 & 1621, Jalan Permatang Batu Taman Industri Permatang Batu 14000 Bukit Mertajam Pulau Pinang Tel No: 04-5372882	068-006
K&N Kenanga Bhd	Lot 1.02, Level 1, Menara KWSP 38, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No: 04-2106666	073-013
Mercury Securities Sdn Bhd	Ground, 1 st , 2 nd & 3 rd Floor Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Prai Pulau Pinang Tel No: 04-3322123	093-001
OSK Securities Berhad	64, Bishop Street 20E, 20F & 20G Penang Street 10200 Pulau Pinang Tel No: 04-2634222	056-004
OSK Securities Berhad	Ground, 1 st & 2 nd Floor, No. 2677, Jalan Chain Ferry, Taman Inderwasih, 13600 Prai Pulau Pinang Tel No: 04-3900022	056-005
OSK Securities Berhad	Ground & Upper Floor 11A, Jalan Keranji Off Jalan Padang Lallang 14000 Bukit Mertajam Pulau Pinang Tel No: 04-5402888	056-015

16. LIST OF ADAs (Cont'd)

<u>Name</u>	<u>Address and Telephone Number</u>	<u>Broker Code</u>
<i>Pulau Pinang (Cont'd)</i>		
OSK Securities Berhad	No. 834 Jalan Besar, Sungai Bakap 14200 Sungai Jawi Seberang Perai Selatan Pulau Pinang Tel No: 04-5831888	056-032
OSK Securities Berhad	Ground & 1st Floor No. 15-G-5, 15-G-6, 15-1-5 & 15-1-6 Medan Kampung Relau (Bayan Point) 11950 Pulau Pinang Tel No: 04-6404888	056-042
PM Securities Sdn Bhd	Level 25, Menara BHL 51, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No: 04-2273000	064-004
Thong & Kay Hian Securities Sdn Bhd	Wisma Sri Pinang, Level 5 & 6 60, Green Hall 10200 Pulau Pinang Tel No: 04-2635481	070-001
Inter-Pacific Securities Sdn Bhd	6 th , 10 th & 12 th Floor, Mayban Trust Building 3, Penang Street 10200 Pulau Pinang Tel No: 04-2626644	054-002
<i>Perlis Indra Kayangan</i>		
Kuala Lumpur City Securities Sdn Bhd	2 nd Floor, Podium Block KWSP Building 01000 Kangar Perlis Indra Kayangan Tel No: 04-9765200	076-003
<i>Kedah Darul Aman</i>		
Hwang-DBS Securities Berhad	No. 70A,B,C, Jalan Mawar 1 Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel No: 04-4256666	068-011
Kuala Lumpur City Securities Sdn Bhd	2 nd Floor, Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel No: 04-7317088	076-004
OSK Securities Berhad	Ground Floor, Swiss Inn Hotel No. 1, Jalan Pahlawan 08000 Sungai Petani Kedah Darul Aman Tel No: 04-4204888	056-017

16. LIST OF ADAs (Cont'd)

<u>Name</u>	<u>Address and Telephone Number</u>	<u>Broker Code</u>
<i>Kedah Darul Aman (Cont'd)</i>		
OSK Securities Berhad	No. 35, Ground Floor Jalan Suria 1, Jalan Bayu 09000 Kulim Kedah Darul Aman Tel No: 04-4964888	056-019
OSK Securities Berhad	Ground & 1 st Floor 215-A & 215-B Medan Putra, Jalan Putra 05150 Alor Setar Kedah Darul Aman Tel No: 04-7209888	056-021
<i>Negeri Sembilan Darul Khusus</i>		
Hwang-DBS Securities Berhad	Ground & 1 st Floor 105, 107 & 109 Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel No: 06-7612288	068-007
Hwang-DBS Securities Berhad	No. 6, Upper Level Jalan Mahligai 72100 Bahau Negeri Sembilan Darul Khusus Tel No: 06-4553188	068-013
OSK Securities Berhad	Ground, 1 st & 2 nd Floor No. 33, Jalan Dato' Bandar Tunggal 70000 Seremban Negeri Sembilan Darul Khusus Tel No: 06-7641641	056-024
OSK Securities Berhad	1 st Floor, No. 3601 Jalan Besar 73000 Tampin Negeri Sembilan Darul Khusus Tel No: 06-4221000	056-037
OSK Securities Berhad	1 st & 2 nd Floor, No. 168 Jalan Mewah (Pusat Perniagaan UMNO Bahagian Jempol) 72100 Bahau Negeri Sembilan Darul Khusus Tel No: 06-4553011	056-040
OSK Securities Berhad	Ground & Mezzanine Floor No. 346 & 347, Batu ½, Jalan Pantai 71000 Port Dickson Negeri Sembilan Darul Khusus Tel No: 06-6461234	056-046
PM Securities Sdn Bhd	1 st , 2 nd & 3 rd Floor 19-21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel No: 06-7623131	064-002

16. LIST OF ADAs (Cont'd)

<u>Name</u>	<u>Address and Telephone Number</u>	<u>Broker Code</u>
<i>Johor Darul Takzim</i>		
A.A. Anthony Securities Sdn Bhd	Suite 8.2, Level 8 Menara Sarawak Enterprise No. 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel No: 07-3332000	078-001
AmSecurities Sdn Bhd	2 nd & 3 rd Floor Penggaram Complex 1, Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel No: 07-4342282	086-002
Avenue Securities Sdn Bhd	No. 57, 59 & 61 Jalan Ali 84000 Muar Johor Darul Takzim Tel No: 06-9532222	052-004
Eng Securities Sdn Bhd	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel No: 07-2231211	081-001
Hwang-DBS Securities Berhad	Level 7, Johor Bahru City Square (Office Tower) 106-108, Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel No: 07-2222692	068-004
K & N Kenanga Bhd	Level 2, Menara Pelangi Jalan Kuning Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No: 07-3333600	073-004
K & N Kenanga Bhd	No. 31 Lorong Dato' Ahmad Jalan Khalidi 84000 Muar Johor Darul Takzim Tel No: 06-9542711	073-008
K & N Kenanga Bhd	No. 34 Jalan Genuang 85000 Segamat Johor Darul Takzim Tel No: 07-9333515	073-009
K & N Kenanga Bhd	No. 33 & 35 (Ground & 1 st Floor A & B) Jalan Syed Abdul Hamid Sagaff 86000 Kluang Johor Darul Takzim Tel No: 07-7771161	073-010
Kuala Lumpur City Securities Sdn Bhd	No. 46 & 48 Jalan Dato' Kapten Ahmad 86000 Kluang Johor Darul Takzim Tel No: 07-7717922	076-006

16. LIST OF ADAs (Cont'd)

<u>Name</u>	<u>Address and Telephone Number</u>	<u>Broker Code</u>
<i>Johor Darul Takzim (Cont'd)</i>		
OSK Securities Berhad	6 th Floor, Wisma Tiong-Hua 8, Jalan Keris Taman Sri Tebrau 80050 Johor Bahru Johor Darul Takzim Tel No: 07-2788821	056-006
OSK Securities Berhad	53, 53-A & 53-B Jalan Sultanah 83000 Batu Pahat Johor Darul Takzim Tel No: 07-4380288	056-009
OSK Securities Berhad	No. 33-1, 1 st & 2 nd Floor Jalan Ali 84000 Muar Johor Darul Takzim Tel No: 07-6868018	056-023
OSK Securities Berhad	Ground & 1 st Floor, No. 19, Jalan Pesta 1-1 Taman Tun Dr Ismail 1 Jalan Bakri 84000 Muar Johor Darul Takzim Tel No: 06-9538262	056-025
OSK Securities Berhad	Ground & 1 st Floor 10, Jalan Bendahara 12 Taman Ungku Tun Aminah 81300 Skudai Johor Darul Takzim Tel No: 07-5577628	056-029
OSK Securities Berhad	Ground & 1 st Floor No. 28 Jalan Tengku Ahmad 85000 Segamat Johor Darul Takzim Tel No: 07-9321543	056-030
OSK Securities Berhad	Ground, 1 st & 2 nd Floor No. 17 Jalan Manggis 86000 Kluang Johor Darul Takzim Tel No: 07-7769655	056-031
OSK Securities Berhad	240 & 240A, Jalan Besar 83700 Yong Peng Johor Darul Takzim Tel No: 07-4675388	056-033
OSK Securities Berhad	Ground, 1 st Floor & 2 nd Floor No. 10 Jalan Anggerik 1 Taman Kulai Utama 81000 Kulai Johor Darul Takzim Tel No: 07-6626288	056-035
OSK Securities Berhad	Ground Floor, No. 7, Jalan Jaya 81900 Kota Tinggi Johor Darul Takzim Tel No: 07-8822018	056-036

16. LIST OF ADAs (Cont'd)

<u>Name</u>	<u>Address and Telephone Number</u>	<u>Broker Code</u>
<i>Johor Darul Takzim (Cont'd)</i>		
OSK Securities Berhad	Ground, 1 st & 2 nd Floor No. 343, Jalan Muar 84900 Tangkak Johor Darul Takzim Tel No: 06-9787180	056-038
OSK Securities Berhad	1 st Floor, No. 2 & 4, Jalan Makmur, Taman Sri Aman 85300 Labis Johor Darul Takzim Tel No: 07-9256881	056-039
OSK Securities Berhad	Ground & 1st Floor No. 1 & 1-01, Jalan Rosmerah 2/11 Taman Johor Jaya 81100 Johor Bahru Johor Darul Takzim Tel No: 07-3522293	056-043
PM Securittes Sdn Bhd	Suite 5.1, Level 5, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No: 07-2781813	064-005
PM Securities Sdn Bhd	Ground & 1 st Floor No. 43 & 43A, Jalan Penjaja 3 Taman Kim's Park, Business Centre 83000 Batu Pahat Johor Darul Takzim Tel No:07-4333608	064-008
PM Securities Sdn Bhd	Ground Floor No. 118, Jalan Genuang 85000 Segamat Johor Darul Takzim Tel No:07-9333418	064-009
<i>Pahang Darul Makmur</i>		
Kuala Lumpur City Securities Sdn Bhd	A-397, A-399 & A-401 Taman Sri Kuantan III Jalan Beserah 25300 Kuantan Pahang Darul Makmur Tel No: 09-5660800	076-002
OSK Securities Berhad	A-27 & A-29, Lorong Tun Ismail 9 Seri Dagangan Kuantan Business Centre 25000 Kuantan Pahang Darul Makmur Tel No: 09-5163811	056-007
OSK Securities Berhad	Ground Floor, 98, Jalan Pasdec 28700 Bentong Pahang Darul Makmur Tel No: 09-2234943	056-022

16. LIST OF ADAs (Cont'd)

<u>Name</u>	<u>Address and Telephone Number</u>	<u>Broker Code</u>
<i>Pahang Darul Makmur (Cont'd)</i>		
OSK Securities Berhad	Ground Floor No. 43, Jalan Bunga Tanjung 28400 Mentakab Pahang Darul Makmur Tel No: 09-2771541	056-026
OSK Securities Berhad	Ground Floor No. 76-A, Persiaran Camelia 4 Tanah Rata 39000 Cameron Highlands Pahang Darul Makmur Tel No: 05-4914913	056-041
<i>Kelantan Darul Naim</i>		
TA Securities Holdings Berhad	298, Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel No: 09-7432288	058-004
Kuala Lumpur City Securities Sdn Bhd	Lot 6 & 7, Section 25 Jalan Sultan Yahya Petra Bandar Kota Bharu 15200 Kota Bharu Kelantan Darul Naim Tel No: 09-7432588	076-007
OSK Securities Berhad	No. 3953-H, Ground & 1st Floor Jalan Kebun Sultan 15350 Kota Bharu Kelantan Darul Naim Tel No: 09-7430077	056-020
<i>Terengganu Darul Iman</i>		
FA Securities Sdn Bhd	No. 51 & 51A, Ground, Mezzanine & 1 st Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel No: 09-6238128	021-001
Kuala Lumpur City Securities Sdn Bhd	No. 1D, Ground & Mezzanine No. 1E, Ground & Mezzanine 1st & 2nd Floor, Jalan Air Jerneh 20300 Kuala Terengganu Terengganu Darul Iman Tel No: 09-6317922	076-009
OSK Securities Berhad	Ground & 1 st Floor 9651, Cukai Utama Jalan Kubang Kurus 24000 Kemaman Terengganu Darul Iman Tel No: 09-8502730	056-027

16. LIST OF ADAs (Cont'd)

<u>Name</u>	<u>Address and Telephone Number</u>	<u>Broker Code</u>
<i>Terengganu Darul Iman (Cont'd)</i>		
OSK Securities Berhad	31A, Ground Floor 31A & 31B, 1st Floor Jalan Sultan Ismail 20200 Kuala Terengganu. Terengganu Darul Iman Tel No: 09-6261816	056-055
<i>Sarawak</i>		
TA Securities Holdings Berhad	12G, H & I, Jalan Kampung Datu 96000 Sibu Sarawak Tel No: 084-319998	058-002
Hwang-DBS Securities Berhad	Lot 328, Jalan Abell 93100 Kuching Sarawak Tel No: 082-236999	068-005
Hwang-DBS Securities Berhad	192, Bintulu Parkcity Commerce Square Lot 3478, Bintulu Town District 97000 Bintulu Sarawak Tel No: 086-330008	068-016
K & N Kenanga Bhd	Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel No: 085-435577	073-002
K & N Kenanga Bhd	Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel No: 082-338000	073-003
K & N Kenanga Bhd	No. 11-12 (Ground & 1 st Floor) Lorong Kampung Datu 3 96000 Sibu Sarawak Tel No: 084-313855	073-012
OSK Securities Berhad	Ground, 1 st & 6 th Floor Wisma Chinese Chambers Lot 357, Section 47, K.T.L.D. Jalan Bukit Mata Kuching 93100 Kuching Sarawak Tel No: 082-422252	056-008
OSK Securities Berhad	Lot 1168, Ground Floor Wisma Interhill Miri Waterfront Commercial Centre 98008 Miri Sarawak Tel No: 085-422788	056-012

16. LIST OF ADAs (Cont'd)

<u>Name</u>	<u>Address and Telephone Number</u>	<u>Broker Code</u>
<i>Sarawak (Cont'd)</i>		
OSK Securities Berhad	101 & 102, Pusat Pedada Jalan Pedada 96000 Sibu Sarawak Tel No: 084-329100	056-013
OSK Securities Berhad	Ground Floor No. 10, Jalan Bersatu 96100 Sarikei Sarawak Tel No: 084-654100	056-050
OSK Securities Berhad	Ground Floor No. 11, Lorong Maju 96500 Bintangor Sarawak Tel No: 084-693100	056-051
OSK Securities Berhad	Ground Floor No. 177, Taman Sri Dangang 97000 Bintulu Sarawak Tel No: 086-311770	056-053
OSK Securities Berhad	Ground & 1st Floor Lot 1085, Jalan Buangsiot 98700 Limbang Sarawak Tel No : 085-213188	056-060
OSK Securities Berhad	No. 299, Ground & 1 st Floor Lot 373, Jalan Serian-By-Pass Serian Town District 94700 Serian Sarawak Tel No: 082-872118	056-059
<i>Sabah</i>		
Hwang-DBS Securities Berhad	Room Nos. 106-109, Mezzanine Floor Room Nos. 207-212, 2 nd Floor Gaya Centre, Jalan Tun Fuad Stephens 88400 Kota Kinabalu Sabah Tel No: 088-311688	068-008
InnoSabah Securities Berhad	11, Equity House, Block K Sadong Jaya, Karamunsing 88100 Kota Kinabalu Sabah Tel No: 088-234090	020-001
Kuala Lumpur City Securities Sdn Bhd	Suite 1-9-E1, 9 th Floor, CPS Tower No. 1, Jalan Centre Point 88000 Kota Kinabalu Sabah Tel No: 088-253922	076-005
OSK Securities Berhad	5 th Floor, Wisma BSN Sabah Jalan Kemajuan, Karamunsing 88000 Kota Kinabalu Sabah Tel No: 088-269788	056-010

16. LIST OF ADAs (Cont'd)

<u>Name</u>	<u>Address and Telephone Number</u>	<u>Broker Code</u>
<i>Sabah (Cont'd)</i>		
OSK Securities Berhad	1st Floor, TB-3338, Wisma Jin Ho Town Extension No. 2 Jalan St. Patrick 91008 Tawau Sabah Tel No: 089-779815	056-056
OSK Securities Berhad	Ground Floor, Block 2 Lot 4 & Lot 5, Bandar Indah, Mile 4 North Road 91000 Sandakan Sabah Tel No: 089-222275	056-057